

August 17, 2005



05010985

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

SUPL

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



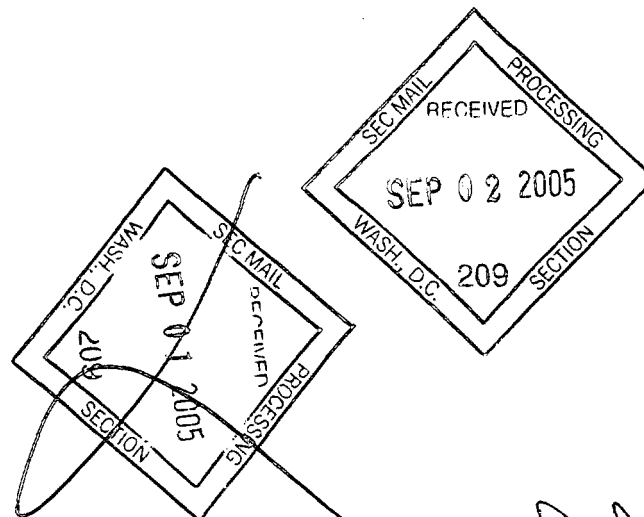
Christine Cheang  
Analyst  
(65) 6878 5304

PROCESSED

SEP 08 2005

THOMSON  
FINANCIAL

encs



llw 9/7

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 20,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,992,805	1,495,992,805	Before Exercise	44,636,056
	S\$1.00	S\$ 500,000,000	20,000	20,000	Less Exercise	(20,000)
	S\$1.00	S\$ 500,000,000	1,496,012,805	1,496,012,805	After Exercise	44,616,056

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Designation : Assistant Secretary

Authorised Signature : 

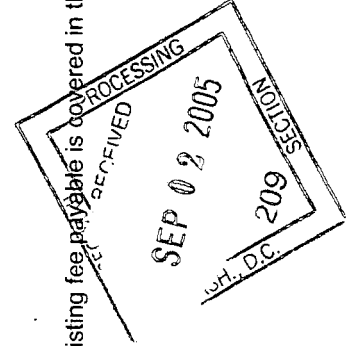
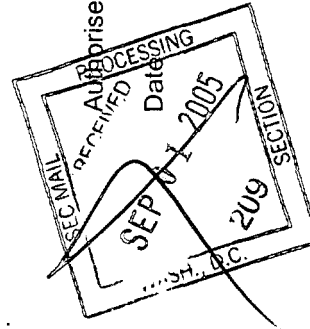
August 17, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
20,000	\$14.73	\$294,600.00	
20,000	Total value of shares exercised =	\$294,600.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	20000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	13.73		

Save

Delete Issued Share

Reset

Back



LOCAL COMPANY REGISTRATIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S6885209I

YIP KOK WAH

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Allottee's  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S6885209I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

YIP KOK WAH

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address.:

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238275

Retrieve Address

Block/House No. : 207

Street Name : **RIVER VALLEY ROAD**

Unit : # 07 - 62

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)


Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

 Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496012805.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496012805.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	17/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No :**

**Receipt No. : ACR0000001362045A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050410234</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001362045A

Date/Time : 17/08/2005 09:59

Transaction No : C050410234

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 859.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 21,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	Less Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,012,805	1,496,012,805	Before Exercise	44,616,056
Preference Shares*	S\$1.00	S\$500,000,000	21,000	21,000	Less Exercise	(21,000)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,033,805	1,496,033,805	After Exercise	44,595,056

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : August 17, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
21,000	\$12.27	\$257,670.00	
21,000	Total value of shares exercised =	\$257,670.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	21000		
--------------------	-------	--	--

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or payable on each share :	11.27		
--	-------	--	--

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
declaration  
of subscriptionList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>C400672(9)</u>	CYNTHIA SIN YEE IP	Individual
<u>D031747(1)</u>	LEUNG KAI WING JACKSON	Individual
<u>D243990(6)</u>	FUNG SHIU CHAIR MIKE	Individual
<u>E445560(A)</u>	TSANG IP CHING CHUN	Individual
<u>E753815(8)</u>	KAN YAT KWONG	Individual
<u>E977933(0)</u>	LIN HON WING	Individual
<u>E990221(3)</u>	CHEUNG MO TAK LETTICE	Individual
<u>G526771(3)</u>	CHIU SHUN LING	Individual
<u>G534399(1)</u>	TAN SIU CHAK DICK	Individual
<u>P322564(3)</u>	LIANG CHEN CHUNG	Individual
<u>S2715691F</u>	CHAN WING SHING RAYMOND	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* E990221(3)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* CHEUNG MO TAK LETTICE

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 13A KING'S COURT, 48-52 FORT ST., NORTH POINT  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

1200

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

17/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E445560(A)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* TSANG IP CHING CHUN

Nationality : \* HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 9/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL,  
HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

(dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S2715691F

Retrieve Details

Identification Type : \* NRIC

Name : \* CHAN WING SHING RAYMOND

Nationality : \* SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 436606

Retrieve Address

Block/House No. : 175

Street Name : **TANJONG RHU ROAD**

Unit : # 08 - 12

Building/Estate Name : **WATER PLACE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* **Company / Foreign Branch**

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share payable in  
kind](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

G526771(3)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

CHIU SHUN LING

Nationality : \*

HONG KONG RESIDENT (332) ▼

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address ( \* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address ( \* if Address Type is Foreign Address)

Address : FLAT B, 6/F, BLOCK 35, CITY ONE, SHATIN, N.T.

HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

(dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share of / dividend Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

D243990(6)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

FUNG SHIU CHAIR MIKE

Nationality : \*

HONG KONG RESIDENT (332) ▼

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : BASEMENT 1, NEW HENRY HOUSE, 10 ICE HOUSE STREET

CENTRAL, HONG KONG

If Allottee is NOT an Individual :



Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** : Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet, e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare payable in  
kindList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

C400672(9)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

CYNTHIA SIN YEE IP

Nationality : \*

BRITISH, UNITED KINGDOM (110)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

FLAT 1506, BLOCK 22, HENG FA CHUEN

CHAI WAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (☑ if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (☐ if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashNumber of Shares  
to be AllottedList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

Identification No. : \*

E753815(8)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

KAN YAT KWONG

Nationality : \*

HONG KONG RESIDENT (332) ▼

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 34/F, WU CHUNG HOUSE, WANCHAI, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (✓ if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (✓ if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Payable  
in kindList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : Individual

Identification No. : \*

D031747(1)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

LEUNG KAI WING JACKSON

Nationality : \*

AUSTRALIAN (701) ▼

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O 34/F WU CHUNG HOUSE, WANCHAI, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( \* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( \* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital  
and Reserve  
FundList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

P322564(3)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LIANG CHEN CHUNG

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 12A, BEVERLY COURT, 2C SAIU FAI TERRACE

WAN CHAI, HONG KONG

If Allottee is NOT an Individual :



Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( \* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( \* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Shareholder Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

Identification No. :

E977933(0)

Retrieve Details

Identification Type :

PASSPORT/ OTHERS ▼

Name : \*

LIN HON WING

Nationality : \*

HONG KONG RESIDENT (332) ▼

Mobile No :

Occupation :

Email Address :

Address Type :

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT G, 24/F TOWER 8, YEE KING COURT, SOUTH HORIZONS,  
 APLEICHAU, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Reserves / Dividend</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : **Individual**

Identification No. : G534399(1)

Retrieve Details

Identification Type : PASSPORT/ OTHERS ▼

Name : \* TAN SIU CHAK DICK

Nationality : \* SINGAPOREAN (301) ▼

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F, THE CENTER, CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotment

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1496033805.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1496033805.00</b>	<b>86084215.00</b>	<b>0.00</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen on your screen today, please check the status of your transaction and your payment from the "Register On Transaction Lodgement" service available on BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001362473A****Transaction No.      Company Registration No.**  
**C050410645          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001362473A  
Transaction No : C050410645  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 17/08/2005 12:01

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 849.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 18,920 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,033,805	1,496,033,805	Before Exercise	44,595,056
	S\$1.00	S\$500,000,000	18,920	18,920	Less Exercise	(18,920)
	S\$1.00	S\$500,000,000	1,496,052,725	1,496,052,725	After Exercise	44,576,136

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : August 17, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,920	\$10.40	\$196,768.00	
18,920	Total value of shares exercised =	\$196,768.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees Particulars</u></b>	<b><u>List of Shareholders after the allotment</u></b>	<b><u>Summary of Capital</u></b>
-------------------------------	--	---	---	--	--------------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	18920		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	9.40		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
allottee  
particularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.**

## Shareholder Category

<u>E977933(0)</u>	LIN HON WING	Individual
<u>S1795268D</u>	WONG YOKE LIN, MAY	Individual
<u>S2535668C</u>	NGEW SENG POH	Individual
<u>S6885209I</u>	YIP KOK WAH	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital  
Allotment  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

S6885209I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

YIP KOK WAH

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238275

Retrieve Address

Block/House No. : 207

Street Name : RIVER VALLEY ROAD

Unit : # 07 - 62

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** ^ Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1795268D

Retrieve Details

Identification Type : \*

NRIC

Name : \*

WONG YOKE LIN, MAY

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529774

Retrieve Address

Block/House No. : 57

Street Name : **TAMPINES AVENUE 1**

Unit : # 05 - 01

Building/Estate Name : **TROPICA, THE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allotment  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. :

E977933(0)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LIN HON WING

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT G, 24/F TOWER 8, YEE KING COURT, SOUTH HORIZONS,  
 APLEICHAU, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Company / Foreign Branch

Search

Registration No. :

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

3000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

17/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ForeignList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. :

S2535668C

Retrieve Details

Identification Type : \*

NRIC

Name : \*

NGEW SENG POH

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 730111

Retrieve Address

Block/House No. : 111

Street Name : **WOODLANDS STREET 13**

Unit : # 06 - 84

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>
<b>Share Capital (1)</b>				
Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1496052725.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1496052725.00</b>	<b>86084215.00</b>	<b>0.00</b>	





PAYMENTS

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen on your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 17/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001362539A

Transaction No.    Company Registration No.  
C050410708        199901152M

Company Name  
DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001362539A

Date/Time : 17/08/2005 12:18

Transaction No : C050410708

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 839.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 5,330 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,052,725	1,496,052,725	Before Exercise	44,576,136
	S\$1.00	S\$500,000,000	5,330	5,330	Less Exercise	(5,330)
	S\$1.00	S\$500,000,000	1,496,058,055	1,496,058,055	After Exercise	44,570,806

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary

Authorised Signature :   
Date : August 17, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates.
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,330	\$14.73	\$78,510.90	
5,330	Total value of shares exercised =	\$78,510.90	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees Particulars</u></b>	<b><u>List of Shareholders after the allotment</u></b>	<b><u>Summary of Capital</u></b>
-------------------------------	--	---	---	--	--------------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="5330"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Allottee  
NameList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**E915284(2)

HO CHUN HUNG

Individual

S1589993Z

CHONG MONG TING

Individual

S6885209I

YIP KOK WAH

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Dividend  
ApplicationList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. :

S6885209I

Retrieve Details

Identification Type :

NRIC

Name : \*

YIP KOK WAH

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (+ if Address Type is Local Address)

Postal Code : 238275

Retrieve Address

Block/House No. : 207

Street Name : RIVER VALLEY ROAD

Unit : # 07 - 62

Building/Estate Name :

Foreign Address (+ if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Postal Code is required.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1589993Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHONG MONG TING

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 6E TOWER ONE, ROBINSON PLACE, 70 ROBINSON ROAD

MID LEVEL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

(dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare of place,  
and other  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

E915284(2)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

HO CHUN HUNG

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 1/F BLOCK 9 PRISTINE VILLA

SHATIN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>
-------------------------------------	----------------------------------	--	--	---

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1496058055.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1496058055.00</b>	<b>86084215.00</b>	<b>0.00</b>



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen, your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	17/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001362583A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050410751</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001362583A

Date/Time : 17/08/2005 12:34

Transaction No : C050410751

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 829.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)



August 18, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

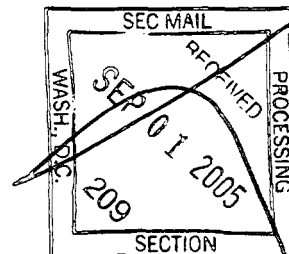
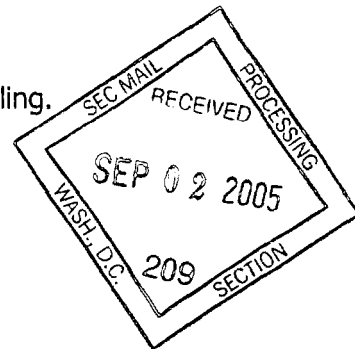
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

  
Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 6,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,058,055	1,496,058,055	Before Exercise	44,570,806
	S\$1.00	S\$ 500,000,000	6,200	6,200	Less Exercise	(6,200)
	S\$1.00	S\$ 500,000,000	1,496,064,255	1,496,064,255	After Exercise	44,564,606

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

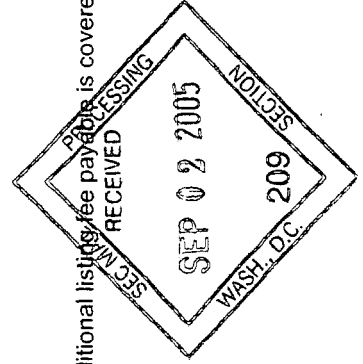
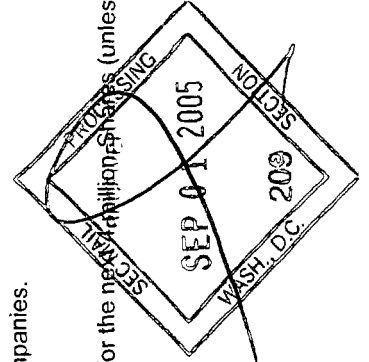
Date : August 18, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the new additional listing fee payable (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,200	\$12.27	\$76,074.00	
6,200	Total value of shares exercised =	\$76,074.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Method of Payment	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-------------------	---------------------------	---	---	---	-----------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in  
 general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)Attachment :  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare for sale /  
rights in  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>C549203(1)</u>	CHAN KWOK PO	Individual
<u>D671208(9)</u>	LEUNG YU HUNG LAWRENCE	Individual
<u>G006983(2)</u>	LAU KWOK MING PAUL	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	6200		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	11.27		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

C549203(1)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS 

Name : \*

CHAN KWOK PO

Nationality : \*

HONG KONG RESIDENT (332) 

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

FLAT F, 30/F, TOWER 3, CENTRAL PARK

WEST KOWLOON, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

G006983(2)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

LAU KWOK MING PAUL

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 23A TOWER ONE, HILLVILLE TERRACE,

28 TIN KWONG ROAD, TOKWAWAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

D671208(9)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LEUNG YU HUNG LAWRENCE

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 9/F, WILTON PLACE

18 PARK ROAD, MID LEVELS, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496064255.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496064255.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS**

[HOME](#)

[LOGOUT](#)

## **PAYMENT ACKNOWLEDGEMENT**

**EP Ref No :**

**Receipt No. : ACR0000001364059A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050412093</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001364059A

Date/Time : 18/08/2005 09:41

Transaction No : C050412093

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		<b>Total (S\$) :</b>		<b>10.00</b>

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 799.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME

LOGOUT

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 15,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,064,255	1,496,064,255	Before Exercise	44,564,606
	S\$1.00	S\$500,000,000	15,000	15,000	Less Exercise	(15,000)
	S\$1.00	S\$500,000,000	1,496,079,255	1,496,079,255	After Exercise	44,549,606

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :



Designation : Assistant Secretary

Date

: August 18, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,000	\$10.40	\$156,000.00	
	Total value of shares exercised =		
15,000		\$156,000.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.


☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.


Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors 

Place of Meeting :

Date of Meeting :  (dd/mm/yyyy)

Resolution Type : Director's 

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="15000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**

<u>705202729</u>	CHARLES DAVID SCOTT DEVESON	Individual
<u>G006983(2)</u>	LAU KWOK MING PAUL	Individual
<u>K440915</u>	M.L. AYUTH JAYANT	Individual
<u>S6860876G</u>	ALEX BART BOK	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S6860876G

Retrieve Details

Identification Type : \*

NRIC

Name : \*

ALEX BART BOK

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

97528080

Occupation :

Email Address :

ALEXBOK@DBS.COM

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 068809

Retrieve Address

Block/House No. : 6

Street Name : **SHENTON WAY**

Unit : # 28 - 01

Building/Estate Name : **DBS BUILDING**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Identification No. is invalid.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

705202729

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

CHARLES DAVID SCOTT DEVESON

Nationality : \*

BRITISH, UNITED KINGDOM (110)

Mobile No :

Occupation :

Email Address :

Address Type :

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 139104

Retrieve Address

Block/House No. : 5

Street Name : **ST. MARGARET'S ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

K440915

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

M.L. AYUTH JAYANT

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 243/119 LADPRAO 87 WANG THONG LANG, BANGKOK 10310

THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

G006983(2)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LAU KWOK MING PAUL

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

23A TOWER ONE, HILLVILLE TERRACE,

28 TIN KWONG ROAD, TOKWAWAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1496079255.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1496079255.00</b>	<b>86084215.00</b>	<b>0.00</b>	

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001364125A****Transaction No.      Company Registration No.**  
**C050412168            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001364125A

Date/Time : 18/08/2005 10:03

Transaction  
No : C050412168

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 789.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 3,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,079,255	1,496,079,255	Before Exercise	44,549,606
Preference Shares*	S\$1.00	S\$500,000,000	3,800	3,800	Less Exercise	(3,800)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,083,055	1,496,083,055	After Exercise	44,545,806

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : August 18, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,800	\$14.73	\$55,974.00	
	Total value of shares exercised =		
3,800		\$55,974.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Company Name	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------	---------------------------	---	---	---	-----------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :



### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3800"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S2539413E

KEH LEONG KEE @ KEH SIONG KEE Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2539413E

Retrieve Details

Identification Type : \*

NRIC

Name : \*

KEH LEONG KEE @ KEH SIONG KEE

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 118571

Retrieve Address

Block/House No. : 200

Street Name : **PASIR PANJANG ROAD**

Unit : # 02 - 06

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* If Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* If Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496083055.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496083055.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 18/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001364145A****Transaction No.      Company Registration No.**  
**C050412187          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001364145A  
Transaction No : C050412187  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 18/08/2005 10:09

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 779.00**

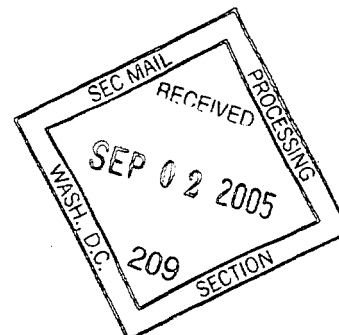
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 12, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

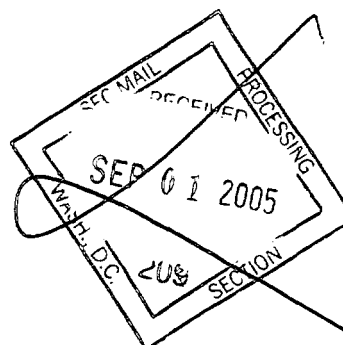
We enclose 5 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841



encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

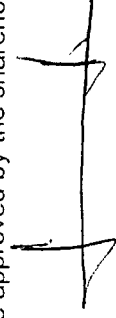
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,820,725	1,495,820,725	Before Exercise Less Exercise After Exercise 44,808,136 (10,000) 44,798,136
	S\$1.00	S\$ 500,000,000	10,000	10,000	
	S\$1.00	S\$ 500,000,000	1,495,830,725	1,495,830,725	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

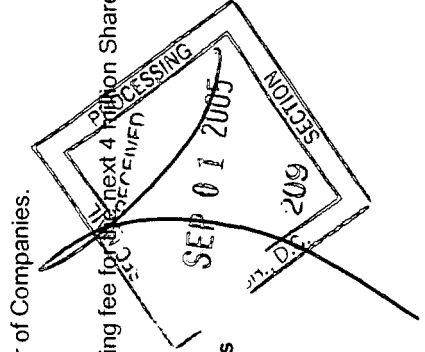
Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$15.30	\$153,000.00	
	Total value of shares exercised =		
10,000		\$153,000.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution / Particulars	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------------	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Number of  
SharesList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration  
No.****Shareholder Category**S1200053G

CHAN SIOK KIM JANET

Individual

S1546208F

LIM BENG KUAN

Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a consideration  
other than cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="10000 /"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1 /"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0 /"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="14.30 /"/>	<input type="text"/>	<input type="text"/>

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[List of Shareholders  
before the  
allotment](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1200053G /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHAN SIOK KIM JANET /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 455508 /

Retrieve Address

Block/House No. : 30 /

Street Name : **THIRD STREET** /

Unit : # -

Building/Estate Name : **EAST COAST PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Company / Foreign Branch

Search

Registration No. :

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

8000 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) /

e) Date of allotment :

12/08/2005 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
DeclarationList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1546208F /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

LIM BENG KUAN /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 529948 /

Retrieve Address

Block/House No. : 28 /

Street Name : **SIMEI STREET 1** /

Unit : # 09 - 07 /

Building/Estate Name : **MELVILLE PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares


Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1495830725.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1495830725.00	86084215.00	0.00	

 12/8

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001350242A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050394336</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001350242A

Date/Time : 12/08/2005 09:46

Transaction No : C050394336

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

**Total (S\$) : 10.00**

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 969.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 40,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,495,830,725	1,495,830,725	44,798,136	
Preference Shares*	S\$1.00	S\$500,000,000	40,000	40,000	(40,000)	
Preference Shares #	S\$1.00	S\$500,000,000	1,495,870,725	1,495,870,725	44,758,136	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Authorised Signature :  
Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
40,000	\$12.93	\$517,200.00	
40,000	Total value of shares exercised =	\$517,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Shareholder's  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

D231652(9)

CHAN SHIU YIN ELEX

Individual

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution Number *	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors ▾

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's ▾

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="40000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.93"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotment Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	-----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Shareholder Category : \* **Individual**Identification No. : \* **D231652(9)**Identification Type : \* **PASSPORT/ OTHERS**

Name : \* CHAN SHIU YIN ELEX

Nationality : \* BRITISH, UNITED KINGDOM (110)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  Block/House No. : 

Street Name :

Unit : #  - 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : C/O FINANCIAL SOLUTIONS LTD, ROOM 2301-2304, HOPEWELL

CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG

## Authorised Capital

Class of Shares	Currency	Nominal Value per Share	Share Group	Shares Allotted	Total No. of shares after allotment
Ordinary	SINGAPORE DOLLAR (099)	1		40000	40000



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotment Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	-----------------------------------	--	--	---	-------------------------------

Please fill in the following information. Fields marked \* must be completed.

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share : **1** /
- b) No. of shares allotted : **40000** /
- c) Class of shares allotted : **Ordinary** /
- d) Currency : **SINGAPORE DOLLAR** /
- e) Date of allotment : **12/08/2005** /

Save

Reset

Delete

Back

## Return of Allotment of Shares


Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Particulars of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-----------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1495870725.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1495870725.00</b>	<b>86084215.00</b>	<b>0.00</b>

  
 12/8

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001350366A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050394486</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001350366A

Date/Time : 12/08/2005 10:14

Transaction No : C050394486

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 959.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,495,870,725	1,495,870,725	44,758,136	
Preference Shares*	S\$1.00	S\$500,000,000	6,000	6,000	(6,000)	
Preference Shares #	S\$1.00	S\$500,000,000	1,495,876,725	1,495,876,725	44,752,136	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature :

Designation : Assistant Secretary

Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$14.73	\$88,380.00	
6,000	Total value of shares exercised =	\$88,380.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Registration No. *	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors ▾

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's ▾

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="6000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
and DividendsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1484767G

NG WEI JOO

Individual

S6927801I

NG LI LIAN

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

S6927801I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

NG LI LIAN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 239639

Retrieve Address

Block/House No. :

1

Street Name : JALAN KUALA

Unit : # 21 - 03

Building/Estate Name : MORNINGSIDE, THE

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

4000 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) /

e) Date of allotment :

12/08/2005 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1484767G /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

NG WEI JOO /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 799105 /

Retrieve Address

Block/House No. : 18 /

Street Name : **JALAN TARI SERIMPI** /

Unit : #

-

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495876725.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495876725.00</b>	<b>86084215.00</b>	<b>0.00</b>		

12/8



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001350494A****Transaction No.      Company Registration No.**  
**C050394629          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001350494A  
Transaction No : C050394629  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 12/08/2005 10:35

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 949.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 66,110 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,876,725	1,495,876,725	Before Exercise	44,752,136
	S\$1.00	S\$500,000,000	66,110	66,110	Less Exercise	(66,110)
	S\$1.00	S\$500,000,000	1,495,942,835	1,495,942,835	After Exercise	44,686,026

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature :

Designation : Assistant Secretary

Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
66,110	\$10.40	\$687,544.00	
66,110	Total value of shares exercised =	\$687,544.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Registration No. *	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------------	---------------------------	---	---	---	-----------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)Attachment :  
(copy of resolution)**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      66110 /

Amount paid or due and  
payable on each share

paid :      1 /

due and payable :      0 /

Amount of premium paid or  
payable on each share :      9.40 /               

Save

Delete Issued Share

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Notes  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S1451282I</u>	YEO BOON HUN	Individual
<u>S1484767G</u>	NG WEI JOO	Individual
<u>S1504843C</u>	CHONG KUEN LIAN CATHERINE	Individual
<u>S1518025J</u>	HO TIONG SANG	Individual
<u>S1706558J</u>	LEE SOCK KUEN MONICA	Individual
<u>S1808486D</u>	TAN SUAN HEOK	Individual
<u>S2585037H</u>	CHAN FONG SHEUN	Individual
<u>S6927801I</u>	NG LI LIAN	Individual
<u>S7024642B</u>	RAYMOND ANG TENG SIANG	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1808486D /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

TAN SUAN HEOK /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 470717

Retrieve Address

Block/House No. : 717 /

Street Name : **BEDOK RESERVOIR ROAD** /

Unit : # 10 - 4524 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1451282I /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

YEO BOON HUN /

Nationality : \*

SINGAPOREAN (301) /

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 806917 /

Retrieve Address

Block/House No. : 16 /

Street Name : **SELETAR TERRACE** /

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1504843C /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHONG KUEN LIAN CATHERINE /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 578043 /

Retrieve Address

Block/House No. :

12 /

Street Name : **JALAN IKAN MERAH** /

Unit : #

-

Building/Estate Name : **THOMSON PARK** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

1000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

12/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1518025J /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

HO TIONG SANG /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

789325 /

Retrieve Address

Block/House No. :

108A /

Street Name : **LENTOR GREEN** /

Unit : #

-

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

6270 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

12/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allotment  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1706558J /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

LEE SOCK KUEN MONICA /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 169481 /

Retrieve Address

Block/House No. : 5 /

Street Name : **JALAN MEMBINA** /

Unit : # 02 - 01 /

Building/Estate Name : **CENTRAL GREEN CONDOMINIUM**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category: #

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S7024642B /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

RAYMOND ANG TENG SIANG /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 068809 /

Retrieve Address

Block/House No. : 6 /

Street Name : **SHENTON WAY** /

Unit : # 02 - 01 /

Building/Estate Name : **DBS BUILDING** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

15870 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) /

e) Date of allotment :

12/08/2005 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S6927801I /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

NG LI LIAN /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type :

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

239639 /

Retrieve Address

Block/House No. :

1 /

Street Name : **JALAN KUALA** /

Unit : #

21 /

- 03 /

Building/Estate Name : **MORNINGSIDE, THE** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2585037H

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHAN FONG SHEUN

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

669599

Retrieve Address

Block/House No. :

138

Street Name : **HILLVIEW AVENUE**

Unit : #

10

- 06

Building/Estate Name : **HILLVIEW RESIDENCE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1484767G /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

NG WEI JOO /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 799105 /

Retrieve Address

Block/House No. : 18 /

Street Name : **JALAN TARI SERIMPI** /

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

900 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

12/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

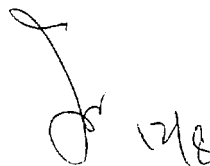
## Share Capital (1)

Currency : **SINGAPORE DOLLAR (099)**

Nominal Value per Share : **1.00**

Amount of Authorised Share Capital : **5000000000.00**

Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1495942835.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1495942835.00</b>	<b>86084215.00</b>	<b>0.00</b>



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001350703A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050394881</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001350703A

Date/Time : 12/08/2005 11:12

Transaction No : C050394881

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 939.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 600 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,495,942,835	1,495,942,835	44,686,026	
Preference Shares*	S\$1.00	S\$500,000,000	600	600	(600)	
Preference Shares #	S\$1.00	S\$500,000,000	1,495,943,435	1,495,943,435	44,685,426	

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature :

Date :

August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
600	\$14.73	\$8,838.00	
	Total value of shares exercised =		
600		\$8,838.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Local Company Information	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
---------------------------	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*


The directors have obtained the approval of the company in  
 general meeting to issue shares.
 ☒ Yes  
☐ No



## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.


Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors 

Place of Meeting :   


Date of Meeting:  (dd/mm/yyyy)

Resolution Type : Director's 

Description :  (max 2000 characters)

Attachment :  (copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :



## Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

S1484767G

NG WEI JOO

## Shareholder Category

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="600"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1484767G /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

NG WEI JOO /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 799105 /

Retrieve Address

Block/House No. : 18 /

Street Name : **JALAN TARI SERIMPI** /

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1 /

b) No. of shares allotted :

600 /

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099) /

e) Date of allotment :

12/08/2005 (dd/mm/yyyy) /

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency : **SINGAPORE DOLLAR (099)**

Nominal Value per Share : **1.00**

Amount of Authorised Share Capital : **5000000000.00**

Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1495943435.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1495943435.00</b>	<b>86084215.00</b>	<b>0.00</b>

For 12/8



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	12/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001350921A****Transaction No.      Company Registration No.**  
**C050395123          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001350921A

Date/Time : 12/08/2005 11:43

Transaction  
No : C050395123

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00

---

Total (S\$) :	10.00
---------------	-------

---

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 929.00**

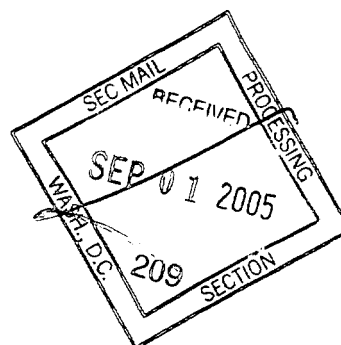
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 16, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

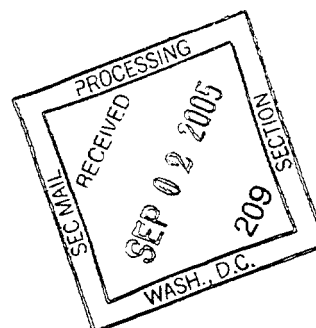
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841



encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,984,805	1,495,984,805	Before Exercise
	S\$1.00	S\$500,000,000	8,000	8,000	Less Exercise
	S\$1.00	S\$500,000,000	1,495,992,805	1,495,992,805	After Exercise
					44,644,056 (8,000) 44,636,056

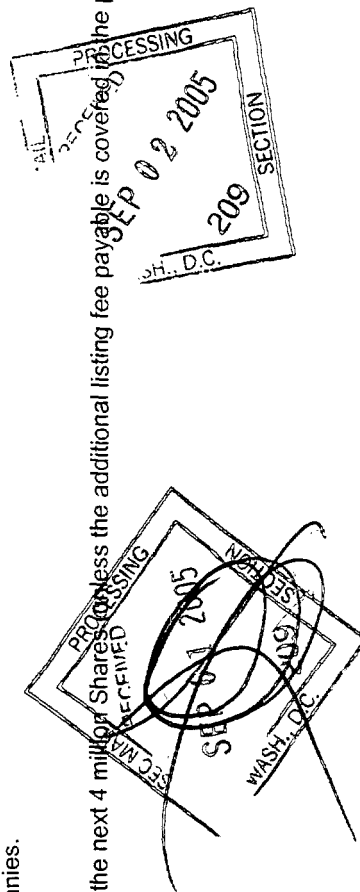
3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : August 16, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered by the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
8,000	Total value of shares exercised =	\$83,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

## : i

100

Reset



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="8000"/>	<input type="text"/>	<input type="text"/>

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :

9.40

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**G216791(2)

HO KA LAI CARRIE

Individual

S1619308I

SAY KENG HOU

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1619308I

Retrieve Details

Identification Type : \* NRIC

Name : \* SAY KENG HOU

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 554901

Retrieve Address

Block/House No. : 26

Street Name : **CHUAN CLOSE**

Unit : #

Building/Estate Name : **CHUAN VILLAS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* G216791(2) Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* HO KA LAI CARRIE

Nationality : \* HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT B, TOWER 20, 23/F, SOUTH HORIZONS

AP LEI CHAU, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

3000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

16/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1495992805.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1495992805.00	86084215.00	0.00	

**PAYMENTS PAGE****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

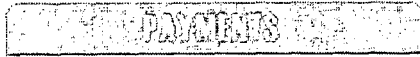
Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 16/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**





## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001361756A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050409930</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001361756A

Date/Time : 16/08/2005 18:51

Transaction  
No : C050409930

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 869.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 1999 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,976,805	1,495,976,805	Before Exercise
	S\$1.00	S\$ 500,000,000	8,000	8,000	Less Exercise
	S\$1.00	S\$ 500,000,000	1,495,984,805	1,495,984,805	After Exercise
					44,652,056 (8,000) 44,644,056


3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Designation : Assistant Secretary

Authorised Signature : 

Date : August 16, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$15.30	\$122,400.00	
	Total value of shares exercised =		
8,000		\$122,400.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	8000		

Amount paid or due and  
payable on each share

paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	14.30		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

s1200053g

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHAN SIOK KIM JANET

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 455508

Retrieve Address

Block/House No. : 30

Street Name : **THIRD STREET**

Unit : # -

Building/Estate Name : **EAST COAST PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* **Company / Foreign Branch**

Search



Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495984805.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495984805.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 16/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001361742A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050409906</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001361742A  
Transaction No : C050409906  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 16/08/2005 18:36

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 879.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 12, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

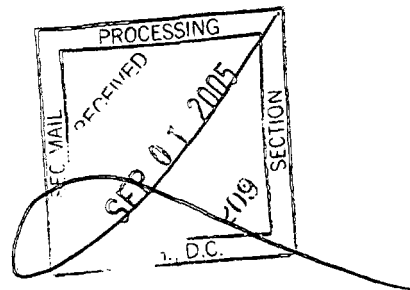
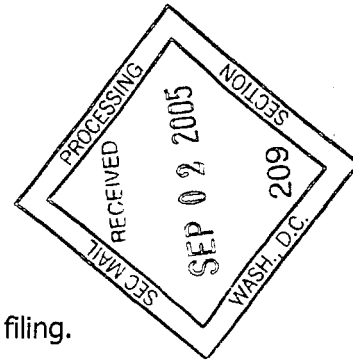
Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 25,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	Before Exercise 1,495,943,435	1,495,943,435	Before Exercise 44,685,426
	S\$1.00	S\$ 500,000,000	Add Exercise 25,000	25,000	Less Exercise (25,000)
	S\$1.00	S\$ 500,000,000	After Exercise 1,495,968,435	1,495,968,435	After Exercise 44,660,426

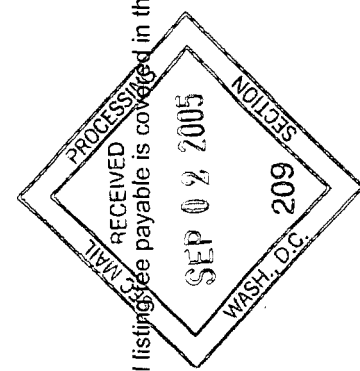
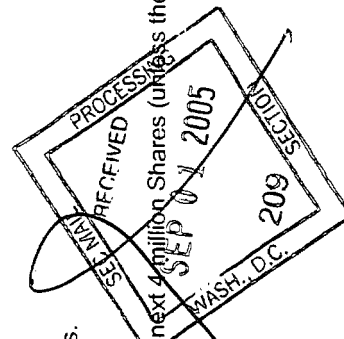
3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Authorised Signature :   
Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
25,000	\$14.73	\$368,250.00	
25,000	Total value of shares exercised =	\$368,250.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees Particulars</u></b>	<b><u>List of Shareholders after the allotment</u></b>	<b><u>Summary of Capital</u></b>
-------------------------------	--	---	---	--	--------------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	25000 /		
--------------------	---------	--	--

Amount paid or due and  
payable on each share

paid : 1 /

due and payable : 0 /

Amount of premium paid or payable on each share :	13.73 /		
--	---------	--	--

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**04AE37106

FRANCQ MARC-OLIVIER

Individual

S1105260F

HUNG MOW SENG THOMAS

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* 04AE37106 Identification Type : \* PASSPORT/ OTHERS Name : \* FRANCO MARC-OLIVIER Nationality : \* FRENCH (103) Mobile No : Occupation : Email Address : Address Type : \* ☒ Local ☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 238859 Block/House No. : 290 Street Name : **ORCHARD ROAD** Unit : # 17 - 01/02 Building/Estate Name : **PARAGON, THE** 

Foreign Address (\* if Address Type is Foreign Address)

Address : 

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1105260F /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

HUNG MOW SENG THOMAS /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 558540 /

Retrieve Address

Block/House No. : 22 /

Street Name : **CHUAN GARDEN** /

Unit : #

Building/Estate Name : **CHUAN GARDEN**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* **Company / Foreign Branch**

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back




## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495968435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495968435.00</b>	<b>86084215.00</b>	<b>0.00</b>		


 12/8

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001352720A****Transaction No.      Company Registration No.****C050397391****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001352720A

Date/Time : 12/08/2005 17:08

Transaction  
No : C050397391

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 919.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(if the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,968,435	1,495,968,435	Before Exercise	44,660,426
	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
	S\$1.00	S\$500,000,000	1,495,971,435	1,495,971,435	After Exercise	44,657,426

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature :

Date

August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
	Total value of shares exercised =		
3,000		\$36,810.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*

(max 2000 characters)

Attachment : \*

(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      3000 /

Amount paid or due and  
payable on each share

paid : 1 /

due and payable : 0 /

Amount of premium paid or  
payable on each share : 11.27 /

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**List of Allottees and their particulars****Identification****No./Registration Name  
No.**D023008(2)

WONG MAN LOK

**Shareholder Category**

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

D023008(2) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

WONG MAN LOK /

Nationality : \*

HONG KONG RESIDENT (332) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 7/F, BLOCK 9, ROYAL ASCOT FOTAN /

HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset


Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495971435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495971435.00</b>	<b>86084215.00</b>	<b>0.00</b>		


 12/8

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	12/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001353019A****Transaction No.      Company Registration No.**  
**C050397743          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001353019A

Date/Time : 12/08/2005 17:40

Transaction  
No : C050397743

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 909.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,971,435	1,495,971,435	Before Exercise	44,657,426
	S\$1.00	S\$500,000,000	3,000	3,000	Less Exercise	(3,000)
	S\$1.00	S\$500,000,000	1,495,974,435	1,495,974,435	After Exercise	44,654,426

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature :

Designation : Assistant Secretary

Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**D023008(2)

WONG MAN LOK

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	3000 /		

Amount paid or due and  
payable on each share

paid :	1 /		
due and payable :	0 /		
Amount of premium paid or payable on each share :	9.40 /		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* D023008(2) Identification Type : \* PASSPORT/ OTHERS ☒Name : \* WONG MAN LOK ☒Nationality : \* HONG KONG RESIDENT (332) ☒

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign ☒

Local Address (\* if Address Type is Local Address)

Postal Code : Block/House No. : 

Street Name :

Unit : #  - 

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT D, 7/F, BLOCK 9, ROYAL ASCOT FOTAN ☒  
 HONG KONG ☒

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

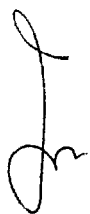


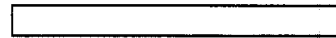
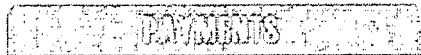
## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495974435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495974435.00</b>	<b>86084215.00</b>	<b>0.00</b>		

 12/8

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 12/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001353170A****Transaction No.      Company Registration No.****C050397943****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001353170A

Date/Time : 12/08/2005 18:02

Transaction  
No : C050397943

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 899.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,370 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

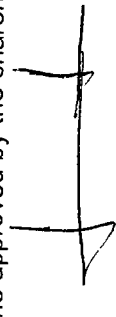
1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,495,974,435	1,495,974,435	Before Exercise	44,654,426
	S\$1.00	S\$500,000,000	2,370	2,370	Less Exercise	(2,370)
	S\$1.00	S\$500,000,000	1,495,976,805	1,495,976,805	After Exercise	44,652,056

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature : 

Designation : Assistant Secretary

Date : August 12, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,370	\$14.73	\$34,910.10	
2,370	Total value of shares exercised =	\$34,910.10	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<b>Resolution/Declaration</b>	<b><u>Shares payable in cash</u></b>	<b><u>For a consideration other than cash</u></b>	<b><u>Share Capital/Allottees Particulars</u></b>	<b><u>List of Shareholders after the allotment</u></b>	<b><u>Summary of Capital</u></b>
-------------------------------	--	---	---	--	--------------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* **Director's**Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt****Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>G526771(3)</u>	CHIU SHUN LING
<u>S7410043J</u>	YEE CHUN HUI

Individual
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	2370 /		
--------------------	--------	--	--

Amount paid or due and  
payable on each share

paid :	1 /		
--------	-----	--	--

due and payable :	0 /		
-------------------	-----	--	--

Amount of premium paid or payable on each share :	13.73 /		
--	---------	--	--

Save	Delete Issued Share	Reset	Back
------	---------------------	-------	------

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S7410043J /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

YEE CHUN HUI /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 650343 /

Retrieve Address

Block/House No. : 343 /

Street Name : **BUKIT BATOK STREET 34** /

Unit : # 11 - 96 /

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* **Company / Foreign Branch**

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* G526771(3) Identification Type : \* PASSPORT/ OTHERS Name : \* CHIU SHUN LING Nationality : \* HONG KONG RESIDENT (332) Mobile No : Occupation : Email Address : Address Type : \* ☐ Local ☒ Foreign 

Local Address (\* if Address Type is Local Address)

Postal Code :  Block/House No. : Street Name : Unit : #  - Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT B, 6/F, BLOCK 35, CITY ONE, SHATIN N.T. HONG KONG 

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

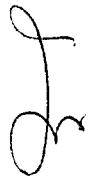
Back

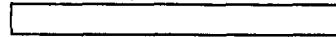
## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1495976805.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1495976805.00</b>	<b>86084215.00</b>	<b>0.00</b>		

 12/8

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	12/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001353413A****Transaction No.****Company Registration No.****Company Name****C050398328****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001353413A

Date/Time : 12/08/2005 19:00

Transaction  
No : C050398328

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 889.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 23, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

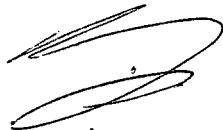
Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

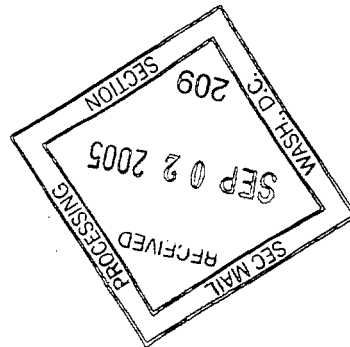
We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

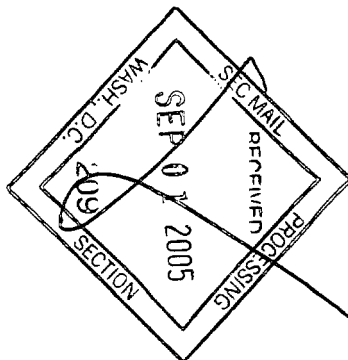
Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841



encs



# DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,200 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

Stated below the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

1,200 Shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,248,765	1,496,248,765	44,380,096	(1,200)
	S\$1.00	S\$ 500,000,000	1,200	1,200	Less Exercise	
	S\$1.00	S\$ 500,000,000	1,496,249,965	1,496,249,965	After Exercise	44,378,896

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

authorised Signature : 

Designation : Assistant Secretary

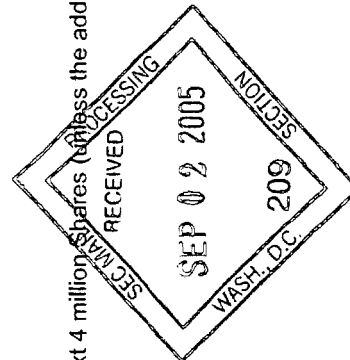
Date

August 23, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,200	\$12.27	\$14,724.00	
1,200	Total value of shares exercised =	\$14,724.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Company Name</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in  
 general meeting to issue shares.
 ☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors** ▼

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : **Director's** ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashNumber of shares  
allottedList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name****No.**E433907(3)

CHOI PO CHU

**Shareholder Category**

Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	<input type="text" value="1200"/>	<input type="text"/>	<input type="text"/>
--------------------	-----------------------------------	----------------------	----------------------

Amount paid or due and  
payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
--------	--------------------------------	----------------------	----------------------

due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
-------------------	--------------------------------	----------------------	----------------------

Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>
--	------------------------------------	----------------------	----------------------

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Dividend  
PayoutsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E433907(3)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

CHOI PO CHU

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT C, 11/F, BLK 26 LAGUNA CITY

KOWLOON, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( : if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( : if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496249965.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496249965.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquire On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001369171A****Transaction No.      Company Registration No.**  
**C050417719            199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR00000001369171A

Date/Time : 23/08/2005 09:24

Transaction  
No : C050417719

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 699.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 10,400 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,249,965	1,496,249,965	Before Exercise	44,378,896
Preference Shares*	S\$1.00	S\$500,000,000	10,400	10,400	Less Exercise	(10,400)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,260,365	1,496,260,365	After Exercise	44,368,496

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary

Authorised Signature :   
Date : August 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,400	\$14.73	\$153,192.00	
	Total value of shares exercised =		
10,400		\$153,192.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : **Director's**

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="10400"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Director /  
Company SecretaryList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1637948D

CHEE THONG SOO SALLY

Individual

S2666604Z

ANDREW KO YAN-SAU

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotments Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2666604Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

ANDREW KO YAN-SAU

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 903601

Retrieve Address

Block/House No. :

NA

Street Name :

Unit : # BOX - 1801

Building/Estate Name : **ROBINSON ROAD POST OFFICE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
InterestList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1637948D

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHEE THONG SOO SALLY

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 570102

Retrieve Address

Block/House No. :

102

Street Name : **BISHAN STREET 12**

Unit : # 05

- 284

Building/Estate Name : **BISHAN VIEW**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496260365.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496260365.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you did not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001369193A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050417744</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001369193A

Date/Time : 23/08/2005 09:33

Transaction  
No : C050417744

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 689.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,240 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,260,365	1,496,260,365	Before Exercise	44,368,496
	S\$1.00	S\$500,000,000	10,240	10,240	Less Exercise	(10,240)
	S\$1.00	S\$500,000,000	1,496,270,605	1,496,270,605	After Exercise	44,358,256

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : August 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,240	\$10.40	\$106,496.00	
	Total value of shares exercised =		
10,240		\$106,496.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable  
in cash

For a  
consideration  
other than cash

Share  
Capital/Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in  
 general meeting to issue shares. ☒ Yes  
☐ No

## Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital**Authorised Capital**

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

**Return of Allotment of Shares (Payable in cash) \***

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	<input type="text" value="10240"/>	<input type="text"/>	<input type="text"/>
--------------------	------------------------------------	----------------------	----------------------

Amount paid or due and  
payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
--------	--------------------------------	----------------------	----------------------

due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
-------------------	--------------------------------	----------------------	----------------------

Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>
--	-----------------------------------	----------------------	----------------------

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
- Full NameList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1230703I

SEE-TOH WAI KEONG

Individual

S2666604Z

ANDREW KO YAN-SAU

Individual

S7135273J

TOH LAI WEE

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashIssued Capital /  
Allotment  
particularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2666604Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

ANDREW KO YAN-SAU

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type :

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 903601

Retrieve Address

Block/House No. :

NA

Street Name :

Unit : # BOX - 1801

Building/Estate Name : **ROBINSON ROAD POST OFFICE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Jointly held  
in sharesList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1230703I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

SEE-TOH WAI KEONG

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 437966

Retrieve Address

Block/House No. : 182

Street Name : **MEYER ROAD**

Unit : #

-

Building/Estate Name : **SEA VIEW PARK**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Shareholder's  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

S7135273J

Retrieve Details

Identification Type : \*

NRIC

Name : \*

TOH LAI WEE

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (✓ if Address Type is Local Address)

Postal Code : 479234

Retrieve Address

Block/House No. : 6

Street Name : BEDOK RESERVOIR VIEW

Unit : # 08 - 15

Building/Estate Name : CLEARWATER, THE

Foreign Address (✓ if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( : if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( : if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1496270605.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1496270605.00</b>	<b>86084215.00</b>	<b>0.00</b>	

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 23/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001369220A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050417776</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR00000001369220A  
Transaction No : C050417776  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 23/08/2005 09:44

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 679.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,830 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,270,605	1,496,270,605	Before Exercise	44,358,256
Preference Shares*	S\$1.00	S\$500,000,000	10,830	10,830	Less Exercise	(10,830)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,281,435	1,496,281,435	After Exercise	44,347,426

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : August 23, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,830	\$14.73	\$159,525.90	
	Total value of shares exercised =		
10,830		\$159,525.90	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable  
in cash

For a  
consideration  
other than cash

Share  
Capital/Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

### Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

### Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes

☐ No

### Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : **Director's**

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

#### Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      10830

Amount paid or due and  
payable on each share

paid :      1

due and payable :      0

Amount of premium paid or  
payable on each share :      13.73           

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Priorities</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

<u>S1643157E</u>	TAN LAY HWA	Individual
<u>S2666604Z</u>	ANDREW KO YAN-SAU	Individual
<u>S2705118I</u>	DAVID GERALD FAULKNER	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S2666604Z

Retrieve Details

Identification Type : \*

NRIC

Name : \*

ANDREW KO YAN-SAU

Nationality : \*

SINGAPORE P.R. (300)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 903601

Retrieve Address

Block/House No. :

NA

Street Name :

Unit : # BOX - 1801

Building/Estate Name : **ROBINSON ROAD POST OFFICE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotment Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------------	------------------------------	--	--	---	---------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1643157E

Retrieve Details

Identification Type : \*

NRIC

Name :

TAN LAY HWA

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 416396

Retrieve Address

Block/House No. : 1A

Street Name : **TEO KIM ENG ROAD**

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotments  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

S2705118I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

DAVID GERALD FAULKNER

Nationality : \*

SINGAPORE P.R. (300)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 268443

Retrieve Address

Block/House No. : 108

Street Name : JALAN LIM TAI SEE

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :



Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496281435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496281435.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No :

Payment Date : 23/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001369266A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050417824</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001369266A

Date/Time : 23/08/2005 09:55

Transaction  
No : C050417824

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 669.00**

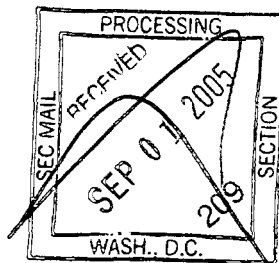
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 24, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

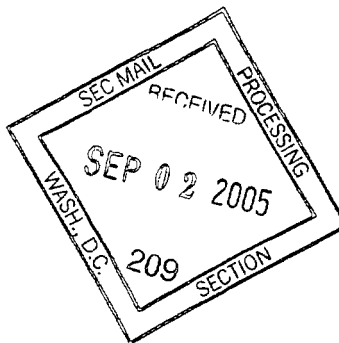
We enclose 4 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Yvonne Lee'.

Yvonne Lee  
Bank Executive  
(65) 6878 8841



encs

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	Before Exercise	1,496,281,435	Before Exercise	44,347,426
	S\$1.00	S\$ 500,000,000	Add Exercise	10,000	Less Exercise	(10,000)
	S\$1.00	S\$ 500,000,000	After Exercise	1,496,291,435	After Exercise	44,337,426

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

authorised Signature :

Designation : Assistant Secretary

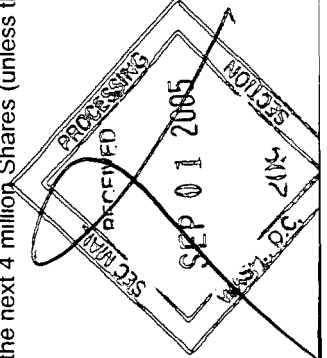
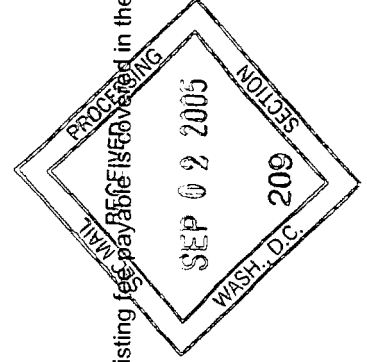
Date

August 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.93	\$129,300.00	
	Total value of shares exercised =		
10,000		\$129,300.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Shares payable  
in cashFor a  
consideration  
other than cashShare  
Capital/Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors** ▼

Place of Meeting :

Date of Meeting: (dd/mm/yyyy)

Resolution Type : **Director's** ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	<input type="text" value="10000"/>	<input type="text"/>	<input type="text"/>
--------------------	------------------------------------	----------------------	----------------------

Amount paid or due and  
payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
--------	--------------------------------	----------------------	----------------------

due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
-------------------	--------------------------------	----------------------	----------------------

Amount of premium paid or payable on each share :	<input type="text" value="11.93"/>	<input type="text"/>	<input type="text"/>
--	------------------------------------	----------------------	----------------------

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashFor a  
consideration  
other than cashList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name****No.****Shareholder Category**E457464(1)

TO BING CHEUNG STANLEY

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual :

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E457464(1)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

TO BING CHEUNG STANLEY

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type :

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( \* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( \* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496291435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496291435.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001370946A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050419581</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001370946A

Date/Time : 24/08/2005 09:34

Transaction No : C050419581

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 659.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 32,100 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,291,435	1,496,291,435	Before Exercise	44,337,426
Preference Shares*	S\$1.00	S\$500,000,000	32,100	32,100	Less Exercise	(32,100)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,323,535	1,496,323,535	After Exercise	44,305,326

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : August 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
32,100	\$12.27	\$393,867.00	
32,100	Total value of shares exercised =	\$393,867.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
-------------------------------------	-------------------------------------	--	--------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting:

(dd/mm/yyyy)

Resolution Type :

Director's

Description :

(max 2000 characters)

Attachment :

(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="32100"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

For a Shareholder /  
Allottee

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.**

## Shareholder Category

<u>C431869</u>	ARPAPORN PALUNGVITVATANA	Individual
<u>E457464(1)</u>	TO BING CHEUNG STANLEY	Individual
<u>E592348(8)</u>	HO YEUNG YIP	Individual
<u>E918923(1)</u>	MARY U KIT YING	Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
DetailsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

C431869

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

ARPAPORN PALUNGVITVATANA

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type :

- ☐ Local  
☒ Foreign

Local Address ( if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address ( if Address Type is Foreign Address)

Address :

144/93 CHANTRANIVES, TANURAT ROAD

BANGKOK 10120, THAILAND

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

- a) Nominal Value per Share :
- b) No. of shares allotted :
- c) Class of shares allotted :
- d) Currency :
- e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E592348(8)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ☐

Name : \*

HO YEUNG YIP

Nationality : \*

CANADIAN (501) ☐

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ☐

Street Name :

Unit : #

☐ - ☐

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

FLAT 608, BLOCK 50, HENG FA CHUEN

CHAI WAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual :

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E457464(1)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

TO BING CHEUNG STANLEY

Nationality : \*

HONG KONG RESIDENT (332) ▼

Mobile No. :

Occupation :

Email Address :

Address Type :

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital,  
dividend  
PayoutsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E918923(1)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

MARY U KIT YING

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 20/F, 139 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496323535.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496323535.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Inquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001370974A****Transaction No.      Company Registration No.****C050419618****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001370974A  
Transaction No : C050419618  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 24/08/2005 09:48

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 649.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 18,600 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,323,535	1,496,323,535	44,305,326	
Preference Shares*	S\$1.00	S\$500,000,000	18,600	18,600	(18,600)	
Preference Shares #	S\$1.00	S\$500,000,000	1,496,342,135	1,496,342,135	44,286,726	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date : August 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
18,600	\$10.40	\$193,440.00	
18,600	Total value of shares exercised =	\$193,440.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable  
in cash

For a  
consideration  
other than cash

Share  
Capital/Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

## Power under Section 161 of the Companies Act

The directors have obtained the approval of the company in  
general meeting to issue shares.

☒ Yes

☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :      18600

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40           

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashNumber of shares  
to be allottedList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.****Shareholder Category**

<u>C431869</u>	ARPAPORN PALUNGVITVATANA
<u>E457464(1)</u>	TO BING CHEUNG STANLEY
<u>E592348(8)</u>	HO YEUNG YIP

Individual
Individual
Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
StatementList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

C431869

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

ARPAPORN PALUNGVITVATANA

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 144/93 CHANTRANIVES, TANURAT ROAD

BANGKOK 10120, THAILAND

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( : if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( : if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

E592348(8)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▼

Name : \*

HO YEUNG YIP

Nationality : \*

CANADIAN (501) ▼

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▼

Street Name :

Unit : #

-

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

FLAT 608, BLOCK 50, HENG FA CHUEN

CHAI WAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Holder of  
Share CertificateList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. :

E457464(1)

Retrieve Details

Identification Type :

PASSPORT/ OTHERS

Name : \*

TO BING CHEUNG STANLEY

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type :

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 10/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL

CENTRAL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address ( : if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address ( : if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496342135.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496342135.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Inquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 24/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001371001A****Transaction No.      Company Registration No.****C050419651****199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001371001A

Date/Time : 24/08/2005 09:59

Transaction  
No : C050419651

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 639.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,560 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,342,135	1,496,342,135	Before Exercise	44,286,726
	S\$1.00	S\$500,000,000	4,560	4,560	Less Exercise	(4,560)
	S\$1.00	S\$500,000,000	1,496,346,695	1,496,346,695	After Exercise	44,282,166

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
:
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : August 24, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,560	\$14.73	\$67,168.80	
	Total value of shares exercised =		
4,560		\$67,168.80	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Shares payable  
in cash

For a  
consideration  
other than cash

Share  
Capital/Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act**

The directors have obtained the approval of the company in general meeting to issue shares. ☒ Yes  
☐ No

**Resolution Made**

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors ▼

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash)

Applicable only if share is payable in cash

Class of Shares :      Ordinary      Preference      Others

Number of shares :                  Amount paid or due and  
payable on each sharepaid :             due and payable :             Amount of premium paid or  
payable on each share :             

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashFor a  
consideration  
other than cashList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

**Add****List of Allottees and their particulars****Identification****No./Registration Name  
No.**E592348(8)

HO YEUNG YIP

**Shareholder Category**

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[List of  
Shareholders  
after the  
allotment](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

## Particulars of Allottee

Please indicate whether the allottee is an Individual :

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

E592348(8)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

HO YEUNG YIP

Nationality : \*

CANADIAN (501)

Mobile No :

Occupation :

Email Address :

Address Type :

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT 608, BLOCK 50, HENG FA CHUEN

CHAI WAN, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

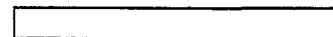
 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496346695.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496346695.00</b>	<b>86084215.00</b>	<b>0.00</b>		



### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	24/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001371017A****Transaction No.      Company Registration No.****C050419675          199901152M****Company Name****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001371017A

Date/Time : 24/08/2005 10:06

Transaction  
No : C050419675

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 629.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)





August 19, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

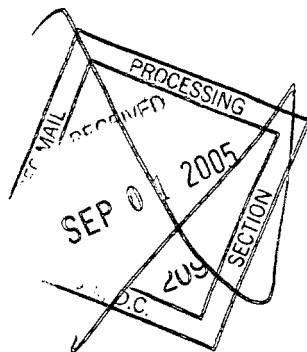
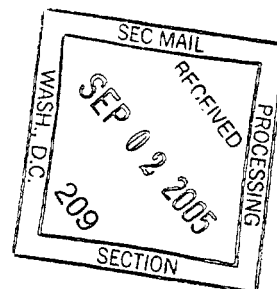
We enclose 3 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



# DBS GROUP HOLDINGS LTD

SEP 02 2005  
RECEIVED  
SEC MAIL  
WASH. D.C. 209  
SECTION 609

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,083,055	1,496,083,055	44,545,806	
Preference Shares*	S\$1.00	S\$ 500,000,000	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	S\$ 500,000,000	1,496,085,055	1,496,085,055	After Exercise	44,543,806

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature : 

Designation : Assistant Secretary Date : August 19, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
	Total value of shares exercised =		
2,000		\$24,540.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Shareholder's Name</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
---------------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :


Date of Meeting:  (dd/mm/yyyy)

Resolution Type : **Director's**

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="2000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
particularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.**

A964883(9)

LAU YUEN KING

**Shareholder Category**

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

A964883(9)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LAU YUEN KING

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 14/F MAN YEE BUILDING, 68 DES VOEUX RD C

HONG KONG

If Allottee is NOT an Individual :



Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1496085055.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1496085055.00</b>	<b>86084215.00</b>	<b>0.00</b>

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001366234A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050414519</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001366234A

Date/Time : 19/08/2005 14:02

Transaction  
No : C050414519

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 769.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)


# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,085,055	1,496,085,055	Before Exercise	44,543,806
	S\$1.00	S\$500,000,000	4,000	4,000	Less Exercise	(4,000)
	S\$1.00	S\$500,000,000	1,496,089,055	1,496,089,055	After Exercise	44,539,806

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : August 19, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$14.73	\$58,920.00	
4,000	Total value of shares exercised =	\$58,920.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

Resolution Description	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
------------------------	---------------------------	---	---	---	-----------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

- ☒ Yes
- ☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :

Date of Meeting :  (dd/mm/yyyy)

Resolution Type : **Director's**

Description :

Attachment :

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationPayable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	4000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	13.73		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Shareholder's  
Declaration

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.**

## Shareholder Category

S1361114I

CHAN PETER

Individual

S6807725G

GOH WE CHUAN EILEEN

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1361114I

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHAN PETER

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 467833

Retrieve Address

Block/House No. : 31

Street Name : **LIMAU GROVE**

Unit : # -

Building/Estate Name : **LIMAU GROVE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Dividends Distribution</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S6807725G

Retrieve Details

Identification Type : \*

NRIC

Name : \*

GOH WE CHUAN EILEEN

Nationality : \*

SINGAPOREAN (301)

Mobile No :

97555583

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 559293

Retrieve Address

Block/House No. : 2

Street Name : **BRIDPORT AVENUE**

Unit : # -

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496089055.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496089055.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001366244A****Transaction No.      Company Registration No.****Company Name****C050414530****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001366244A

Date/Time : 19/08/2005 14:08

Transaction No : C050414530

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share	10.00	1	10.00
<b>COMPANY/BUSINESS/LLP NAME :</b>				
199901152M / DBS GROUP HOLDINGS LTD				
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 759.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 22,580 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,089,055	1,496,089,055	Before Exercise Less Exercise After Exercise 44,539,806 (22,580) 44,517,226
	S\$1.00	S\$500,000,000	22,580	22,580	
	S\$1.00	S\$500,000,000	1,496,111,635	1,496,111,635	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : August 19, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
22,580	\$10.40	\$234,832.00	
	Total value of shares exercised =		
22,580		\$234,832.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Document No.	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors** ▼

Place of Meeting :


Date of Meeting:  (dd/mm/yyyy)

Resolution Type : **Director's** ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

 **Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="22580"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back



**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**D843945(2)

LEUNG SHIU KAY

Individual

S1612727B

SOH CHUEN KONG

Individual

S2560175J

TING TECK PEI

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

D843945(2)

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

LEUNG SHIU KAY

Nationality : \*

HONG KONG RESIDENT (332)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

NO. 4, PARK ROAD, PARKWAY COURT BLK A, ROOM 1205

MID-LEVEL, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotment Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \*  Identification Type : \* Name : \* Nationality : \* Mobile No. : Occupation : Email Address : 

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :  Block/House No. : Street Name : **ANG MO KIO AVENUE 8**Unit : #  - Building/Estate Name : 

Foreign Address (\* if Address Type is Foreign Address)

Address : 

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

5000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

19/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1612727B

Retrieve Details

Identification Type : \*

NRIC

Name : \*

SOH CHUEN KONG

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 287674

Retrieive Address

Block/House No. : 39

Street Name : **WATTEN DRIVE**

Unit : # -

Building/Estate Name : **WATTEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. :

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

12000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

19/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496111635.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496111635.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 19/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS**[HOME](#)[LOGOUT](#)**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001366272A****Transaction No.****Company Registration No.****Company Name****C050414559****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001366272A

Date/Time : 19/08/2005 14:19

Transaction No : C050414559

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 749.00**

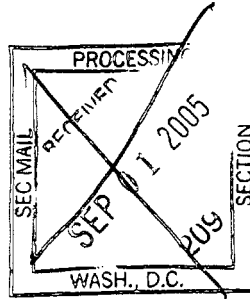
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 22, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 4 sets of Return of Allotment of Shares for your filing.

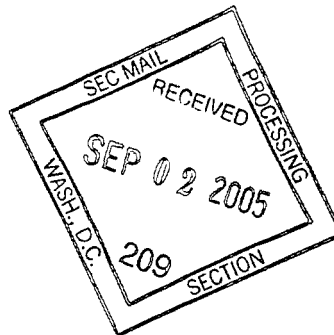
Please contact the undersigned if you have any queries.

Yours faithfully



Christine Cheang  
Analyst  
(65) 6878 5304

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,111,635	1,496,111,635	Before Exercise	44,517,226
	S\$1.00	S\$ 500,000,000	1,800	1,800	Less Exercise	(1,800)
	S\$1.00	S\$ 500,000,000	1,496,113,435	1,496,113,435	After Exercise	44,515,426

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature :

Date

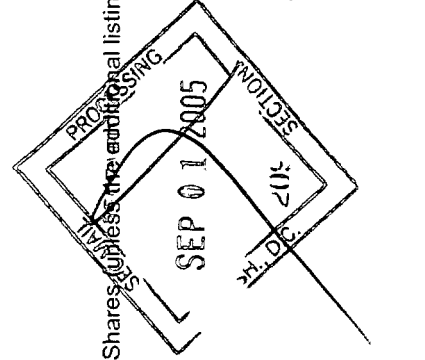
August 22, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
	Total value of shares exercised =		
1,800		\$22,086.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares. ☒ Yes ☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : **Director's**

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="1800"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotments  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

E531082(6)

SZE CHO WANG

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's  
consent to  
allotmentList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

E531082(6) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▾ /

Name : \*

SZE CHO WANG /

Nationality : \*

HONG KONG RESIDENT (332) / ▾

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▾

Street Name :

Unit : #

-

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /

CENTRAL, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :


e) Date of allotment :  (dd/mm/yyyy)

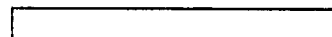
## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496113435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496113435.00</b>	<b>86084215.00</b>	<b>0.00</b>		


 22/8



### Payment Application

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

### Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	22/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENTS****HOME****LOGOUT****PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001367667A****Transaction No.      Company Registration No.****Company Name****C050416111****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001367667A

Date/Time : 22/08/2005 10:32

Transaction  
No : C050416111

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 739.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 60,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,113,435	1,496,113,435	44,515,426	
Preference Shares*	S\$1.00	S\$500,000,000	60,000	60,000	(60,000)	
Preference Shares #	S\$1.00	S\$500,000,000	1,496,173,435	1,496,173,435	44,455,426	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Authorised Signature :   
Date : August 22, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
60,000	\$14.73	\$883,800.00	
60,000	Total value of shares exercised =	\$883,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in  
 general meeting to issue shares.
 ☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting:  (dd/mm/yyyy)

Resolution Type : Director's

Description :

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.



LEGAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Amount payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

### Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

### Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="60000"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

S1187841E

CHIN PHICK FUI

Individual

Z062604

SURAKIAT WONGWASIN

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Dividend  
PayersList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

Z062604 /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

SURAKIAT WONGWASIN /

Nationality : \*

THAI (306) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 25/1 SOI PRASATSUK, YEN AKAT RD., /

YANNAWA, BANGKOK 10120 /

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1187841E /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHIN PHICK FUI /

Nationality : \*

SINGAPOREAN (301) /

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 048424

Retrieve Address

Block/House No. : 8 /

Street Name : **CROSS STREET** /

Unit : # 28 - 00 /

Building/Estate Name : **PWC BUILDING** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496173435.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496173435.00</b>	<b>86084215.00</b>	<b>0.00</b>		

J  
24/8

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

[PAYMENTS](#)[HOME](#)[LOGOUT](#)

## PAYMENT ACKNOWLEDGEMENT

EP Ref No :

Receipt No. : ACR0000001367954A

Transaction No.

Company Registration No.

Company Name

C050416397

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001367954A

Date/Time : 22/08/2005 11:55

Transaction : C050416397  
No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 729.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 63,930 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	1,496,173,435	1,496,173,435	Before Exercise	44,455,426
Preference Shares*	S\$1.00	S\$500,000,000	63,930	63,930	Less Exercise	(63,930)
Preference Shares #	S\$1.00	S\$500,000,000	1,496,237,365	1,496,237,365	After Exercise	44,391,496

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Authorised Signature :

Designation : Assistant Secretary

Date : August 22, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
63,930	\$10.40	\$664,872.00	
63,930	Total value of shares exercised =	\$664,872.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



## LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationFor a consideration  
other than cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) ^

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="63930"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Share Capital /  
Allotment  
List of Members

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification**

**No./Registration Name  
No.**

**Shareholder Category**

<u>E531082(6)</u>	SZE CHO WANG	Individual
<u>E915452(7)</u>	ANTHONY SIU	Individual
<u>S1179160C</u>	WONG PECK SIM	Individual
<u>S1187841E</u>	CHIN PHICK FUI	Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allotment Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1187841E /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHIN PHICK FUI /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☒ Local /  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 048424

Retrieve Address

Block/House No. : 8 /

Street Name : **CROSS STREET** /

Unit : # 28 - 00 /

Building/Estate Name : **PWC BUILDING** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShareholder's /  
Directors'  
DeclarationList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1179160C /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

WONG PECK SIM. /

Nationality : \*

SINGAPOREAN (301) /

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 248677 /

Retrieve Address

Block/House No. : 12 /

Street Name : **ONE TREE HILL** /

Unit : # 01 - 04 /

Building/Estate Name : **ONE TREE HILL GARDENS**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

E915452(7) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS /

Name : \*

ANTHONY SIU /

Nationality : \*

AMERICAN (503) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

FLAT A, 7F, FABER COURT, 31 TAI TAM ROAD /

HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Dividends Distribution</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	---	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

E531082(6) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▾ /

Name : \*

SZE CHO WANG /

Nationality : \*

HONG KONG RESIDENT (332) / ▾

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. : ▾

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 11/F, THE CENTER, 99 QUEEN'S ROAD CENTRAL /

CENTRAL, HONG KONG /

If Allottee is NOT an Individual :



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>		
Nominal Value per Share :	<b>1.00</b>		
Amount of Authorised Share Capital :	<b>5000000000.00</b>		
Class of Shares :	Ordinary	Preference	Others
Amount of Issued Share Capital :	<b>1496237365.00</b>	<b>86084215.00</b>	<b>0.00</b>
Amount of Paid-up Share Capital :	<b>1496237365.00</b>	<b>86084215.00</b>	<b>0.00</b>

*Jm* 22/8

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Monitoring On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001368130A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050416584</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001368130A

Date/Time : 22/08/2005 13:28

Transaction  
No : C050416584

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD****6 SHENTON WAY****DBS BUILDING****SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 719.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 11,400 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2004 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,237,365	1,496,237,365	Before Exercise	44,391,496
	S\$1.00	S\$500,000,000	11,400	11,400	Less Exercise	(11,400)
	S\$1.00	S\$500,000,000	1,496,248,765	1,496,248,765	After Exercise	44,380,096

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
:
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui  
Designation : Assistant Secretary  
Authorised Signature :  
Date : August 22, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,400	\$14.73	\$167,922.00	
	Total value of shares exercised =		
11,400		\$167,922.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Benchmark	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-----------	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange
- ☐ company is an unlisted public company
- ☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in  
general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors**

Place of Meeting :

Date of Meeting: (dd/mm/yyyy)

Resolution Type : **Director's**

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="11400 ✓"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1 ✓"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0 ✓"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="13.73 ✓"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Inscribed  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S1187841E

CHIN PHICK FUI

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1187841E /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHIN PHICK FUI /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 048424

Retrieve Address

Block/House No. : 8 /

Street Name : **CROSS STREET** /

Unit : # 28 - 00 /

Building/Estate Name : **PWC BUILDING** /

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

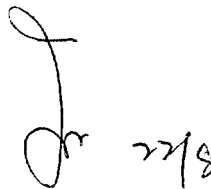


## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496248765.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496248765.00</b>	<b>86084215.00</b>	<b>0.00</b>		



**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 22/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001368185A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050416650</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001368185A

Date/Time : 22/08/2005 14:00

Transaction No : C050416650

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 709.00**

This is a computer-generated receipt. No signature is required.

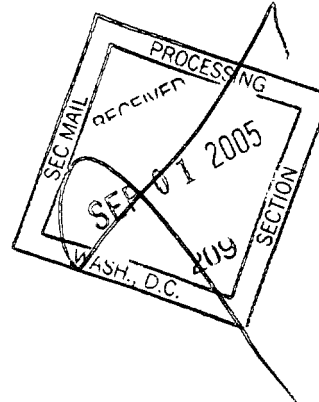
Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

August 30, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

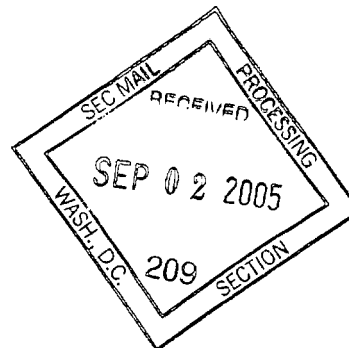
Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

1. In respect of each class of securities, to furnish the following details:-


Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,386,195	1,496,386,195	Before Exercise	44,242,666
	S\$1.00	S\$ 500,000,000	2,000	2,000	Less Exercise	(2,000)
	S\$1.00	S\$ 500,000,000	1,496,388,195	1,496,388,195	After Exercise	44,240,666

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

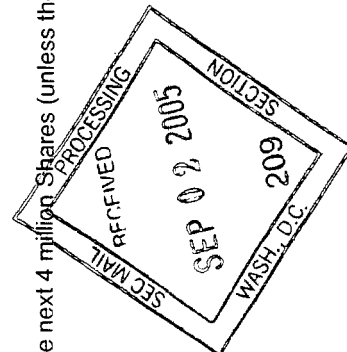
Date : August 30, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$12.27	\$24,540.00	
	Total value of shares exercised =		
2,000		\$24,540.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No  
 general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB



### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2000

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share :

11.27

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \* D671208(9)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* LEUNG YU HUNG LAWRENCE

Nationality : \* HONG KONG RESIDENT (332)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT A, 17/F, WILTON PLACE

18 PARK ROAD, MID LEVELS, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

2000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

30/08/2005 (dd/mm/yyyy)

Save

Reset

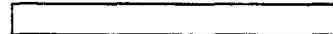
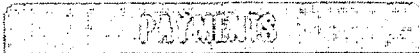
Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	<div> <div>Ordinary</div> <div>Preference</div> <div>Others</div> </div>				
Amount of Issued Share Capital :	<b>1496388195.00 86084215.00 0.00</b>				
Amount of Paid-up Share Capital :	<b>1496388195.00 86084215.00 0.00</b>				

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**



## PAYMENT ACKNOWLEDGEMENT

**EP Ref No :**

**Receipt No. : ACR0000001380756A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050430380</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001380756A

Date/Time : 30/08/2005 18:53

Transaction No : C050430380

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 549.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares
			Shares	\$	
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,388,195	1,496,388,195	Before Exercise
	S\$1.00	S\$500,000,000	2,000	2,000	Less Exercise
	S\$1.00	S\$500,000,000	1,496,390,195	1,496,390,195	After Exercise
					44,240,666 (2,000) 44,238,666

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature :

Designation : Assistant Secretary

Date

August 30, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
	Total value of shares exercised =		
2,000		\$29,460.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000		

Amount paid or due and  
payable on each share

paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	13.73		

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1807859g

Retrieve Details

Identification Type : \* NRIC

Name : \* FOO BOON PING

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 510505

Retrieve Address

Block/House No. : 505

Street Name : **PASIR RIS STREET 52**

Unit : # 05 - 199

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1496390195.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1496390195.00</b>	<b>86084215.00</b>	<b>0.00</b>	



**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	30/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001380763A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050430393</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001380763A

Date/Time : 30/08/2005 18:57

Transaction  
No : C050430393

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 539.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")


1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$	Before Exercise	After Exercise
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,390,195	1,496,390,195	44,238,666	
	S\$1.00	S\$500,000,000	2,000	2,000	(2,000)	
	S\$1.00	S\$500,000,000	1,496,392,195	1,496,392,195	44,236,666	

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : August 30, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
	Total value of shares exercised =		
2,000		\$20,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
------------------------	-----------------------------------	--	--	---	-------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting: \* (dd/mm/yyyy)

Resolution Type : \* Director's

Description : \*  
(max 2000 characters)Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

Please indicate the directors/ secretaries who signed the resolution :

- Please enter names of other corporate representatives who signed the resolution, if applicable :

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	9.40		

Save

Delete Issued Share

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* S1596120A

Retrieve Details

Identification Type : \* NRIC

Name : \* THAM YUK HANG

Nationality : \* SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 120340

Retrieve Address

Block/House No. : 340

Street Name : **CLEMENTI AVENUE 5**

Unit : # 07 - 232

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

2000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

30/08/2005 (dd/mm/yyyy)

Save

Reset

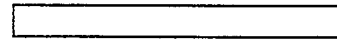
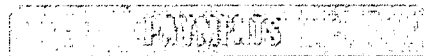
Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496392195.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496392195.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	30/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001380767A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050430400</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001380767A

Date/Time : 30/08/2005 19:00

Transaction No : C050430400

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 529.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 30, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

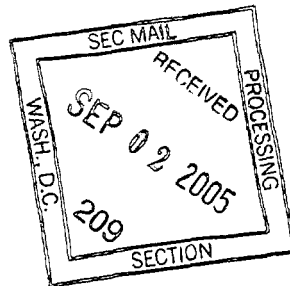
We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

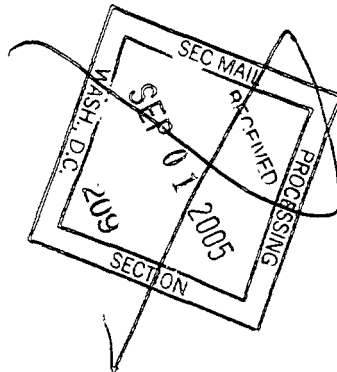
Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841



encs



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

*(If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)*

1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,374,195	1,496,374,195	Before Exercise	44,254,666
	S\$1.00	S\$ 500,000,000	10,000	10,000	Less Exercise	(10,000)
	S\$1.00	S\$ 500,000,000	1,496,384,195	1,496,384,195	After Exercise	44,244,666

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 12 months (unless the additional listing fee payable is covered in the previous payment)

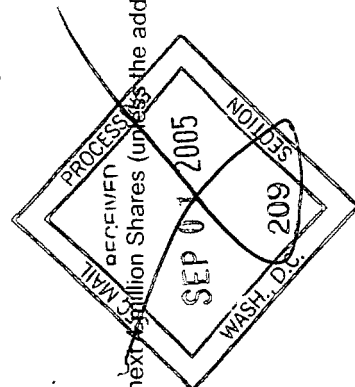
\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

Authorised Signature :

Date

August 30, 2005





# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,000	\$12.27	\$122,700.00	
	Total value of shares exercised =		
10,000		\$122,700.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Company Name	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--------------	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting :

Date of Meeting: (dd/mm/yyyy)

Resolution Type : Director's

Description :  
(max 2000 characters)Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

filenameyyyyMMddmmsstt

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

**Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS  
☐ 701913934 / JACKSON P. TAI  
☐ 740202053 / FRANK WONG KWONG SHING  
☐ HA9016000 / LEUNG CHUN YING  
☐ S0016173Z / KOH BOON HWEE  
☐ S0040556F / GOH GEOK LING  
☐ S0047567Z / SUPPIAH DHANABALAN  
☐ S0114104Z / HENG LEE CHENG  
☐ S0234644C / KWA CHONG SENG  
☐ S0820599Z / ANG KONG HUA  
☐ S1462421Z / PETER ONG BOON KWEE  
☐ S1786987F / CLAIRE THAM LI MEI  
☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG  
☐ S2622983I / JEANNIE HUI  
☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

**Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save	Reset
------	-------

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="10000 /"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1 /"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0 /"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27 /"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

[Resolution /  
Declaration](#)[Share payable in  
cash](#)[For a  
consideration  
other than cash](#)[Share Capital /  
Allottees  
Particulars](#)[List of  
Shareholders  
after the  
allotment](#)[Summary  
of Capital](#)

To Add Allottee

[Add](#)**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**D512693(3)

CHEUNG TAI PANG ERIC

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

D512693(3) /

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS ▾ /

Name : \*

CHEUNG TAI PANG ERIC /

Nationality : \*

BRITISH, UNITED KINGDOM (110) / ▾

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign /

Local Address (\* if Address Type is Local Address)

Postal Code : ▯

Retrieve Address

Block/House No. : ▾

Street Name :

Unit : # ▯ - ▯

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : FLAT B, 20 FLOOR, MONTEREY COURT /

47-49 PERKINS ROAD, HONG KONG /

If Allottee is NOT an Individual :

Shareholder Category :

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496384195.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496384195.00</b>	<b>86084215.00</b>	<b>0.00</b>		

*Jr*  
30/8



**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No :

Payment Date : 30/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001378806A****Transaction No.****Company Registration No.****Company Name****C050428242****199901152M****DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001378806A  
Transaction No : C050428242  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 30/08/2005 10:25

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 569.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,384,195	1,496,384,195	Before Exercise	44,244,666
	S\$1.00	S\$500,000,000	2,000	2,000	Less Exercise	(2,000)
	S\$1.00	S\$500,000,000	1,496,386,195	1,496,386,195	After Exercise	44,242,666

3. Outstanding Warrants/TSRs

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Jeannie Hui

Designation : Assistant Secretary

Authorised Signature :

Date : August 30, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$14.73	\$29,460.00	
2,000	Total value of shares exercised =	\$29,460.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

**LOCAL COMPANY TRANSACTIONS**[HOME](#)[LOGOUT](#)**Return of Allotment of Shares**[Submit](#)

Please fill in the following information. Fields marked \* must be completed.

<a href="#">Resolution/ Recommendation</a>	<a href="#">Shares payable in cash</a>	<a href="#">For a consideration other than cash</a>	<a href="#">Share Capital/Allottees Particulars</a>	<a href="#">List of Shareholders after the allotment</a>	<a href="#">Summary of Capital</a>
--	--	---	---	--	--

**Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : **Directors** ▼

Place of Meeting : \*

Date of Meeting : \* (dd/mm/yyyy)

Resolution Type : **Director's** ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Maximum File Size : 2048 KB

[Browse...](#)

(Click 'Browse' to select file for attachment)

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	2000 /		
Amount paid or due and payable on each share			
paid :	1 /		
due and payable :	0 /		
Amount of premium paid or payable on each share :	13.73 /		

Save

Delete Issued Share

Reset

Back



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.S1361114I

CHAN PETER

## Shareholder Category

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S1361114I /

Retrieve Details

Identification Type : \*

NRIC /

Name : \*

CHAN PETER /

Nationality : \*

SINGAPOREAN (301) /

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local /☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 467833 /

Retrieve Address

Block/House No. : 31 /

Street Name : LIMAU GROVE /

Unit : # -

Building/Estate Name : LIMAU GROVE

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :


 (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496386195.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496386195.00</b>	<b>86084215.00</b>	<b>0.00</b>		

 30/8

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 30/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001379197A****Transaction No.      Company Registration No.**  
**C050428659          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001379197A

Date/Time : 30/08/2005 11:57

Transaction  
No : C050428659

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 559.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 25, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 2 sets of Return of Allotment of Shares for your filing.

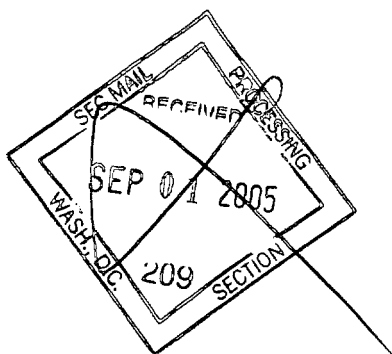
Please contact the undersigned if you have any queries.

Yours faithfully



Yvonne Lee  
Bank Executive  
(65) 6878 8841

encs





# DBS GROUP HOLDINGS LTD

NOTIFICATION FOR LISTING AND QUOTATION OF 2,400 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**

(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)

2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,346,695	1,496,346,695	Before Exercise	44,282,166
	S\$1.00	S\$ 500,000,000	2,400	2,400	Less Exercise	(2,400)
	S\$1.00	S\$ 500,000,000	1,496,349,095	1,496,349,095	After Exercise	44,279,766

3. Outstanding Warrants/TSRs

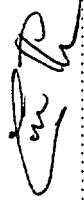
: N.A.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

: N.A.

4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

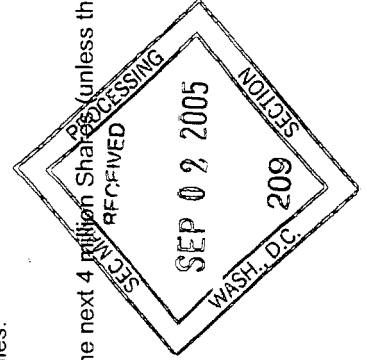
Date : August 25, 2005

## Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,400	\$10.40	\$24,960.00	
2,400	Total value of shares exercised =	\$24,960.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution/Declaration	<u>Shares payable</u> <u>in cash</u>	<u>For a</u> <u>consideration</u> <u>other than cash</u>	<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u>	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	<u>Summary</u> <u>of Capital</u>
------------------------	---	--	--	---	-------------------------------------

Record saved successfully.

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in ☒ Yes ☐ No general meeting to issue shares.

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : 199901152M

Company Name : DBS GROUP HOLDINGS LTD

Nature of Meeting : \* Directors

Place of Meeting : \*

Date of Meeting : \*

(dd/mm/yyyy)

Resolution Type : \*

Director's

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares : Ordinary Preference Others

Number of shares : 2400

Amount paid or due and  
payable on each share

paid : 1

due and payable : 0

Amount of premium paid or  
payable on each share : 9.40

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

V439875

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

PEERA CHINWANNABUTR

Nationality : \*

THAI (306)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 23/65 CHINNAKHET SOI 1/41, MOO 6

THUNGSONGHONG, LAKSI, BANGKOK 10210, THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

2400

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

25/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496349095.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496349095.00</b>	<b>86084215.00</b>	<b>0.00</b>		



\_\_\_\_\_

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

## Payment Details

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	030429
Payment Date :	25/08/2005

Submit

Cancel

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001374106A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050422941</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001374106A

Date/Time : 25/08/2005 16:49

Transaction  
No : C050422941

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :			10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 619.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 6,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,349,095	1,496,349,095	Before Exercise	44,279,766
	S\$1.00	S\$500,000,000	6,800	6,800	Less Exercise	(6,800)
	S\$1.00	S\$500,000,000	1,496,355,895	1,496,355,895	After Exercise	44,272,966

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

Date : August 25, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,800	\$12.27	\$83,436.00	
	Total value of shares exercised =		
6,800		\$83,436.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			

**Return of Allotment of Shares****Submit**

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution/Declaration</u>	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------	-----------------------------------	--	--	---	-------------------------------

**Record saved successfully.****Company Type**

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

**Power under Section 161 of the Companies Act \***

The directors have obtained  
the approval of the company in ☒ Yes  
general meeting to issue ☐ No  
shares.

**Resolution Made**

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : \* **Directors**

Place of Meeting : \*

Date of Meeting: \* **(dd/mm/yyyy)**

Resolution Type : \* **Director's**

Description : \*  
(max 2000 characters)

Attachment : \*  
(copy of resolution)

**Note :**

Uploaded file name will be  
changed by suffixing time-  
stamp with the actual file  
name as

**filenameyyyyMMddmmsstt**

**Browse...**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the Allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	5000000000	1	SINGAPORE DOLLAR ( 099 )

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	6800		
Amount paid or due and payable on each share			
paid :	1		
due and payable :	0		
Amount of premium paid or payable on each share :	11.27		

Save

Delete Issued Share

Reset

Back



## Return of Allotment of Shares

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

To Add Allottee

## List of Allottees and their particulars

## Identification

No./Registration Name  
No.

## Shareholder Category

E652164(2)

FU LUK SO

Individual

V439875

PEERA CHINWANNABUTR

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**Identification No. : \* V439875 Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* PEERA CHINWANNABUTR

Nationality : \* THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : Retrieve Address

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 23/65 CHINNAKHET SOI 1/41, MOO 6

THUNGSONGHONG, LAKSI, BANGKOK 10210, THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \* E652164(2)

Retrieve Details

Identification Type : \* PASSPORT/ OTHERS

Name : \* FU LUK SO

Nationality : \* CHINESE (336)

Mobile No :

Occupation :

Email Address :

Address Type : \*  
☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : UNIT 1208-18 MIRAMAR TOWER, 132-134 NATHAN ROAD  
 TSIMSHATSUI, KOWLOON, HONG KONG

If Allottee is NOT an Individual :

Shareholder Category : \* Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

5000

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

25/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

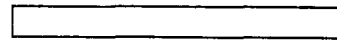
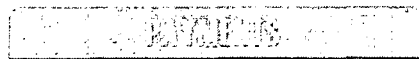
Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	SINGAPORE DOLLAR (099)			
Nominal Value per Share :	1.00			
Amount of Authorised Share Capital :	5000000000.00			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	1496355895.00	86084215.00	0.00	
Amount of Paid-up Share Capital :	1496355895.00	86084215.00	0.00	

**Payment Application**

**If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.**

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	25/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001374184A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050423013</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.**

[Print Receipt](#)



GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001374184A

Date/Time : 25/08/2005 17:04

Transaction  
No : C050423013

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 609.00**

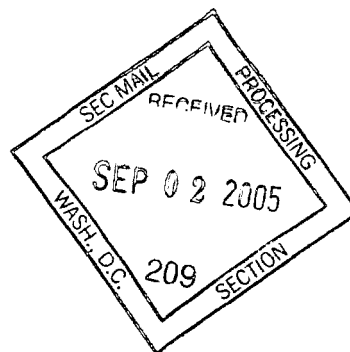
This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

August 29, 2005

Securities & Exchange Commission  
Division of Corporate Finance  
Room 3094 (3-G)  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



Dear Sirs

**DBS GROUP HOLDINGS LTD ("DBSH")**

We enclose 3 sets of Return of Allotment of Shares for your filing.

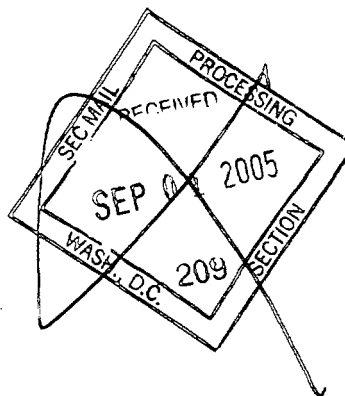
Please contact the undersigned if you have any queries.

Yours faithfully



Christine Cheang  
Analyst  
(65) 6878 5304

encs



# DBS GROUP HOLDINGS LTD


## APPLICATION FOR LISTING AND QUOTATION OF 3,300 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
1. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,355,895	1,496,355,895	Before Exercise	44,272,966
	S\$1.00	S\$ 500,000,000	3,300	3,300	Less Exercise	(3,300)
	S\$1.00	S\$ 500,000,000	1,496,359,195	1,496,359,195	After Exercise	44,269,666

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
: N.A.
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Authorised Signature : 

Designation : Assistant Secretary

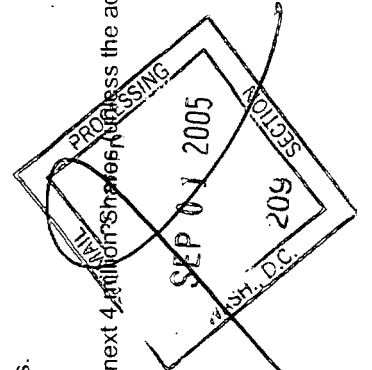
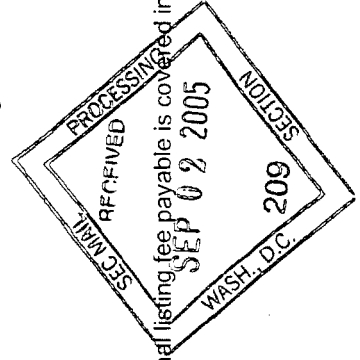
Date : August 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million shares (the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares

# Non-Voting Redeemable Convertible Preference Shares



# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,300	\$12.27	\$40,491.00	
	Total value of shares exercised =		
3,300		\$40,491.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act


The directors have obtained the approval of the company in  
 general meeting to issue shares. ☒ Yes ☐ No

## Resolution Made

You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.


Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors 

Place of Meeting : 

Date of Meeting :  (dd/mm/yyyy)

Resolution Type : Director's 

Description :  
(max 2000 characters)



Attachment :  
(copy of resolution)

**Note :**

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationIs payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="3300"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="11.27"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in  
cash

For a  
consideration  
other than cash

Shareholder's  
particulars

List of  
Shareholders  
after the  
allotment

Summary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.**

**Shareholder Category**

B517223

SOMSAK WORAVIJAK

Individual

I416115

SITTIBHAN SUPASORNADIWAT

Individual



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

I416115

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

SITTIBHAN SUPASORNADIWAT

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 115/25, MOO 6 SOI 22A, MUBAN CHOLADA, BANGRUAY SAI N

T.BANGRAK PATANA, A.BANGBUATHONG, NONTABURI 11110,

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Unable to retrieve details for the given Identification No.

Please indicate whether the allottee is an Individual :

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

B517223

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

SOMSAK WORAVIJAK

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : TMB BANK PUBLIC COMPANY LTD, LEGAL DEPT, 3000 PHAHO

ROAD, CHATUCHAK, LADYAO, BANGKOK, 10900, THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. : \*

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



LOCAL COMPANY TRANSACTIONS

HOME

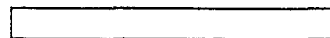
LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496359195.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496359195.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No :	199901152M
Registered Name :	DBS GROUP HOLDINGS LTD
Transaction Type :	Lodgment Of Return Of Allotment Of Share
Filing Fee (S\$) :	10.00
Late Lodgement Fee CA (S\$):	0.00
Composition Amount (S\$) :	0.00
Service Charge (S\$) :	0.00
GST (if any) :	0.00
Total Amount (S\$) :	10.00
Payment Mode :	<input checked="" type="radio"/> Deposit Account Service <input type="radio"/> Others (Credit Card, Cash Card, Internet Banking, etc)
Deposit Service Account No :	<input type="text" value="030429"/>
Payment Date :	29/08/2005

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001376733A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050425982</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**



GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001376733A

Date/Time : 29/08/2005 09:16

Transaction : C050425982  
No

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD  
6 SHENTON WAY  
DBS BUILDING  
SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 599.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)

[LOGOUT](#)



# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 10,500 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,359,195	1,496,359,195	Before Exercise	44,269,666
	S\$1.00	S\$500,000,000	10,500	10,500	Less Exercise	(10,500)
	S\$1.00	S\$500,000,000	1,496,369,695	1,496,369,695	After Exercise	44,259,166

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
:
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham Authorised Signature :   
Designation : Assistant Secretary Date : August 29, 2005

### Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
10,500	\$14.73	\$154,665.00	
	Total value of shares exercised =		
10,500		\$154,665.00	

Notes :

(1) Adjustments to subscription price to be disclosed as footnotes

(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	<u>Shares payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital/Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
--	-----------------------------------	--	--	---	-------------------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in  
 general meeting to issue shares. ☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors ▼

Place of Meeting :

Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

### Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
AllotmentSummary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
-------------------	----------	------------	--------

Number of shares :	<input type="text" value="10500"/>	<input type="text"/>	<input type="text"/>
--------------------	------------------------------------	----------------------	----------------------

Amount paid or due and  
payable on each share

paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
--------	--------------------------------	----------------------	----------------------

due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
-------------------	--------------------------------	----------------------	----------------------

Amount of premium paid or payable on each share :	<input type="text" value="13.73"/>	<input type="text"/>	<input type="text"/>
--	------------------------------------	----------------------	----------------------

Save

Delete Issued Share

Reset

Back

**Return of Allotment of Shares**

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Interest  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

**List of Allottees and their particulars****Identification****No./Registration Name  
No.****Shareholder Category**S0201426B

CHUNG CHOOI PING

Individual

W375851

SATIAN TANTANASARIT

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S0201426B

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHUNG CHOOI PING

Nationality : \*

SINGAPOREAN (301)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☒ Local  
☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 559521

Retrieve Address

Block/House No. : 18

Street Name : **BORTHWICK DRIVE**

Unit : # -

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*  Registration No. :  

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group) 

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :

 (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

- ☒ Allottee is an Individual  
☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* Individual

Identification No. : \*

W375851

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

SATIAN TANTANASARIT

Nationality : \*

THAI (306)

Mobile No. :

Occupation :

Email Address :

Address Type : \*

- ☐ Local  
☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

-

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address : 251/109 MOO BAAN SUMMAKORN BANGKOK 10240 THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \*

Company / Foreign Branch

Search

Registration No. : \*

Retrieve Details

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

1

b) No. of shares allotted :

9500

c) Class of shares allotted :

Ordinary

d) Currency :

SINGAPORE DOLLAR (099)

e) Date of allotment :

29/08/2005 (dd/mm/yyyy)

Save

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
-------------------------------------	----------------------------------	--	--	---	-------------------------------

## Share Capital (1)

Currency :	<b>SINGAPORE DOLLAR (099)</b>			
Nominal Value per Share :	<b>1.00</b>			
Amount of Authorised Share Capital :	<b>5000000000.00</b>			
Class of Shares :	Ordinary	Preference	Others	
Amount of Issued Share Capital :	<b>1496369695.00</b>	<b>86084215.00</b>	<b>0.00</b>	
Amount of Paid-up Share Capital :	<b>1496369695.00</b>	<b>86084215.00</b>	<b>0.00</b>	

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001376756A**

<b>Transaction No.</b>	<b>Company Registration No.</b>	<b>Company Name</b>
<b>C050426008</b>	<b>199901152M</b>	<b>DBS GROUP HOLDINGS LTD</b>

**Payment for return of allotment of shares has been done successfully.****Print Receipt**

GST No. :M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001376756A

Date/Time : 29/08/2005 09:25

Transaction  
No : C050426008

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno Code/Description		Unit Price (S\$)	Qty Amount	
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :	10.00	

**Deposit Service Account No. : 030429****Balance Amount in Deposit Account : \$ 589.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)

# DBS GROUP HOLDINGS LTD

## APPLICATION FOR LISTING AND QUOTATION OF 4,500 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Stated how the additional shares for which listing is applied for rank with existing shares:- **Pari Passu**  
(If the shares do not rank *pari passu*, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
2. In respect of each class of securities, to furnish the following details:-

Class of security	Par value	Authorised Capital	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	
			Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	S\$1.00	S\$4,000,000,000	1,496,369,695	1,496,369,695	Before Exercise	44,259,166
	S\$1.00	S\$500,000,000	4,500	4,500	Less Exercise	(4,500)
	S\$1.00	S\$500,000,000	1,496,374,195	1,496,374,195	After Exercise	44,254,666

3. Outstanding Warrants/TSRs  
Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds : N.A.  
:
4. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham  
Designation : Assistant Secretary  
Enclosures  
 Authorised Signature :   
 Date : August 29, 2005

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

\*Non-Voting Convertible Preference Shares  
# Non-Voting Redeemable Convertible Preference Shares

# ESOS SCHEDULE

## DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,500	\$10.40	\$46,800.00	
	Total value of shares exercised =		
4,500		\$46,800.00	
Notes :			
(1) Adjustments to subscription price to be disclosed as footnotes			
(2) Value of shares exercised = the number of shares allotted multiply by their exercise prices			



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

	Shares payable in cash	For a consideration other than cash	Share Capital/Allottees Particulars	List of Shareholders after the allotment	Summary of Capital
--	---------------------------	---	---	---	-----------------------

## Company Type

Please click on appropriate button :

- ☒ company is listed on the securities exchange  
☐ company is an unlisted public company  
☐ company is a private company

## Power under Section 161 of the Companies Act \*

The directors have obtained the approval of the company in general meeting to issue shares.

☒ Yes  
☐ No

## Resolution Made

\* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name : **DBS GROUP HOLDINGS LTD**

Nature of Meeting : Directors ▼

Place of Meeting :


Date of Meeting : (dd/mm/yyyy)

Resolution Type : Director's ▼

Description :  
(max 2000 characters)

Attachment :  
(copy of resolution)

## Note :

Uploaded file name will be changed by suffixing time-stamp with the actual file name as

**filenameyyyyMMddmmsstt**

 Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size : 2048 KB

### **Persons signing the resolution**

Please indicate the directors/ secretaries who signed the resolution :

- ☐ 112914204 / JOHN A. ROSS
- ☐ 701913934 / JACKSON P. TAI
- ☐ 740202053 / FRANK WONG KWONG SHING
- ☐ HA9016000 / LEUNG CHUN YING
- ☐ S0016173Z / KOH BOON HWEE
- ☐ S0040556F / GOH GEOK LING
- ☐ S0047567Z / SUPPIAH DHANABALAN
- ☐ S0114104Z / HENG LEE CHENG
- ☐ S0234644C / KWA CHONG SENG
- ☐ S0820599Z / ANG KONG HUA
- ☐ S1462421Z / PETER ONG BOON KWEE
- ☐ S1786987F / CLAIRE THAM LI MEI
- ☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG
- ☐ S2622983I / JEANNIE HUI
- ☐ Z1557926 / NARAYANA MURTHY

Please enter  
names of other  
corporate  
representatives  
who signed the  
resolution, if  
applicable :

	   
--	--

### **Declaration**

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save

Reset



LOCAL COMPANY TRANSACTIONS

HOME

LOGOUT

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
Declaration

Share payable in:  
cash

For a  
consideration  
other than cash

Share Capital /  
Allottees  
Particulars

List of  
Shareholders  
after the  
Allotment

Summary  
of Capital

## Authorised Capital

	Amount	Nominal Value per Share	Currency
Authorised Capital :	<b>5000000000</b>	<b>1</b>	<b>SINGAPORE DOLLAR ( 099 )</b>

Description of discrepancy :

## Return of Allotment of Shares (Payable in cash) \*

Applicable only if share is payable in cash

Class of Shares :	Ordinary	Preference	Others
Number of shares :	<input type="text" value="4500"/>	<input type="text"/>	<input type="text"/>
Amount paid or due and payable on each share			
paid :	<input type="text" value="1"/>	<input type="text"/>	<input type="text"/>
due and payable :	<input type="text" value="0"/>	<input type="text"/>	<input type="text"/>
Amount of premium paid or payable on each share :	<input type="text" value="9.40"/>	<input type="text"/>	<input type="text"/>

Save

Delete Issued Share

Reset

Back

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration,  
other than cashShare Capital /  
Allotment  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

To Add Allottee

Add

## List of Allottees and their particulars

## Identification

**No./Registration Name  
No.****Shareholder Category**B517223

SOMSAK WORAVIJAK

Individual

S0201426B

CHUNG CHOOI PING

Individual

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottee  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

S0201426B

Retrieve Details

Identification Type : \*

NRIC

Name : \*

CHUNG CHOOI PING

Nationality : \*

SINGAPOREAN (301)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☒ Local☐ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code : 559521

Retrieve Address

Block/House No. : 18

Street Name : **BORTHWICK DRIVE**

Unit : # -

Building/Estate Name : **SERANGOON GARDEN ESTATE**

Foreign Address (\* if Address Type is Foreign Address)

Address :

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)

## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

Resolution /  
DeclarationShare payable in  
cashFor a  
consideration  
other than cashShare Capital /  
Allottees  
ParticularsList of  
Shareholders  
after the  
allotmentSummary  
of Capital

## Particulars of Allottee

Please indicate whether the allottee is an Individual : \*

☒ Allottee is an Individual☐ Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category : \* **Individual**

Identification No. : \*

B517223

Retrieve Details

Identification Type : \*

PASSPORT/ OTHERS

Name : \*

SOMSAK WORAVIJAK

Nationality : \*

THAI (306)

Mobile No :

Occupation :

Email Address :

Address Type : \*

☐ Local☒ Foreign

Local Address (\* if Address Type is Local Address)

Postal Code :

Retrieve Address

Block/House No. :

Street Name :

Unit : #

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

TMB BANK PUBLIC COMPANY LTD, LEGAL DEPT, 3000 PHAHO

ROAD, CHATUCHAK, LADYAO, BANGKOK, 10900, THAILAND

If Allottee is NOT an Individual :

Shareholder Category : \*

Registration No. :

Name :

Address Type :

Local Address (\* if Address Type is Local Address)

Postal Code :

Block/House No. :

Street Name :

Unit : # -

Building/Estate Name :

Foreign Address (\* if Address Type is Foreign Address)

Address :

**Details of Shares Allotted** \* Please read instructions carefully before entering.

Note : If any share or shares is/are co-owned by 2 or more persons, please assign an alphabet e.g. A to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned:  
(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share :

b) No. of shares allotted :

c) Class of shares allotted :

d) Currency :

e) Date of allotment :  (dd/mm/yyyy)



## Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \* must be completed.

<u>Resolution / Declaration</u>	<u>Share payable in cash</u>	<u>For a consideration other than cash</u>	<u>Share Capital / Allottees Particulars</u>	<u>List of Shareholders after the allotment</u>	<u>Summary of Capital</u>
<b>Share Capital (1)</b>					
Currency :	<b>SINGAPORE DOLLAR (099)</b>				
Nominal Value per Share :	<b>1.00</b>				
Amount of Authorised Share Capital :	<b>5000000000.00</b>				
Class of Shares :	Ordinary	Preference	Others		
Amount of Issued Share Capital :	<b>1496374195.00</b>	<b>86084215.00</b>	<b>0.00</b>		
Amount of Paid-up Share Capital :	<b>1496374195.00</b>	<b>86084215.00</b>	<b>0.00</b>		

**PAYMENTS****Payment Application**

If for any reason you do not see the "Payment Acknowledgement" screen or if your screen hangs, please check the status of your transaction and your payment from the "Enquiry On Transaction Lodgement" service available on the BizFile Homepage.

**Payment Details**

Registration No : 199901152M

Registered Name : DBS GROUP HOLDINGS LTD

Transaction Type : Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$) : 10.00

Late Lodgement Fee CA (S\$): 0.00

Composition Amount (S\$) : 0.00

Service Charge (S\$) : 0.00

GST (if any) : 0.00

Total Amount (S\$) : 10.00

Payment Mode : ☒ Deposit Account Service  
☐ Others (Credit Card, Cash Card, Internet Banking, etc)

Deposit Service Account No : 030429

Payment Date : 29/08/2005

**Submit****Cancel**

**Notice : ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.**

**PAYMENT ACKNOWLEDGEMENT****EP Ref No :****Receipt No. : ACR0000001376783A****Transaction No.      Company Registration No.**  
**C050426025          199901152M****Company Name**  
**DBS GROUP HOLDINGS LTD****Payment for return of allotment of shares has been done successfully.**[Print Receipt](#)

GST No. : M9-0008879-T

**RECEIPT**

Receipt No : ACR0000001376783A  
Transaction No : C050426025  
Agency : RCB - RCB  
Application : BIZFILE PAYMENT SERVICE  
Paid via : Deposit Service Account  
EP Ref No :

Date/Time : 29/08/2005 09:34

**DBS GROUP HOLDINGS LTD**  
**6 SHENTON WAY**  
**DBS BUILDING**  
**SINGAPORE 068809**

Sno	Code/Description	Unit Price (S\$)	Qty	Amount
1	Lodgment Of Return Of Allotment Of Share <b>COMPANY/BUSINESS/LLP NAME :</b> 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Total (S\$) :				10.00

**Deposit Service Account No. : 030429**  
**Balance Amount in Deposit Account : \$ 579.00**

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

[HOME](#)[LOGOUT](#)